EMAS Offshore Limited

EMAS OFFSHORE LIMITED
(Incorporated in Singapore)
(UEN/Company Registration Number: 200702224N)

CHANGES IN THE COMPOSITION OF BOARD

The Board of Directors (the "**Board**") of EMAS Offshore Limited (the "**Company**" or the "**Group**") wishes to announce the following:

(i) Resignation of Director

Mr. Lee Chye Tek Lionel ("**Mr. Lionel Lee**") has submitted and the Board has accepted Mr. Lionel Lee's resignation as a Director and the Vice-Chairman of the Company with effect from 1 May 2015.

The Board would like to thank Mr. Lionel Lee for his contributions to the Board since 2007.

(ii) Re-designation of Director

Capt. Adarash Kumar A/L Chranji Lal Amarnath ("**Capt. Kumar**") will be re-designated to an Executive Director of the Company with effect from 1 May 2015. Capt. Kumar is currently a Non-Independent and Non-Executive Director of the Company. Capt. Kumar will focus and oversee the commercial aspect of the Group.

Consequent to the aforesaid cessation and re-designation, the composition of the Board will be as follows:

Name of Director	**Designation**
Mr. Lee Kian Soo	Executive Chairman
Capt. Adarash Kumar A/L Chranji Lal Amarnath	Executive Director
Dr. Wang Kai Yuen	Independent Non-Executive Director
Mr. Cuthbert (Chas) I.J. Charles	Independent Non-Executive Director
Mr. Dale Bruce Alberda	Independent Non-Executive Director

The designation and composition of the Audit, Remuneration and Nominating Committees of the Company remain unchanged.

By Order of the Board

Yeo Keng Nien
Company Secretary
30 April 2015

The Company's admission to and listing on the SGX-ST is sponsored by DBS Bank Ltd.