

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**THE PROPOSED ISSUE OF 5.0% EQUITY LINKED REDEEMABLE STRUCTURED CONVERTIBLE NOTES DUE 2015
– ALLOTMENT AND ISSUE OF SHARES PURSUANT TO CONVERSION OF NOTES**

Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders of the Company dated 3 September 2012, unless otherwise stated or the context otherwise requires

The Board of Directors of Infinio Group Limited (the “**Company**”) wishes to announce that Advance Opportunities Fund (“**Advance**”) has exercised its right to convert an additional aggregate principal amount of S\$250,000 in respect of the partial Fifth and whole Sixth Sub-Tranches of Tranche 2 Notes on 12 February 2014, at the Floating Conversion Price of S\$0.0016 for each Conversion Share.

The Floating Conversion Price of S\$0.0016 was determined by taking 80% of the average of three consecutive Closing Prices per Share as selected by Advance during the 30 Business Days immediately preceding the Conversion Date i.e. 12 February 2014. The three consecutive Closing Prices per Share selected are as follows:

	Share Price	Date
X	S\$0.002	21 January 2014
Y	S\$0.002	22 January 2014
Z	S\$0.002	23 January 2014

$$\begin{aligned} \text{Floating Conversion Price} &= \frac{X + Y + Z}{3} \times 0.80 \\ &= \text{S\$0.0016} \end{aligned}$$

The aggregate number of Conversion Shares to be allotted to Advance is 156,250,000 ordinary shares, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 19 February 2014. With this issue, the total number of Issued Ordinary Shares of the Company is increased from 3,208,357,730 to 3,364,607,730.

Upon the completion of the aforesaid conversion, Advance will have subscribed for and converted the whole of Sub-Tranches 5 and 6 of Tranche 2 Notes, representing an aggregate principal amount of S\$250,000.

None of the Directors or substantial shareholders of the Company have any direct or indirect interest in the above issue.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Raymond Ho D’Orville
Executive Director
18 February 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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