



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

Registered in the Cayman Islands

Company Registration No. CT-140095

(1) DECLARATION OF AN INTERIM SPECIAL DIVIDEND OF SINGAPORE CENTS 1.7 PER ORDINARY SHARE OF THE COMPANY

(2) NOTICE OF BOOKS CLOSURE DATE

The board of directors (the “**Board**”) of China Mining International Limited (the “**Company**”) is pleased to declare an interim special dividend of Singapore Cents 1.7 per ordinary share of the Company in respect of the financial year ending 31 December 2014 (the “**Special Dividend**”) for a total of approximately S\$19.95 million (calculated based on the issued shares of 1,173,508,000, excluding treasury shares, as at the date of this announcement).

The Special Dividend will be declared out of the prevailing distributable reserve of the Company of approximately RMB362.5 million (the “**Distributable Reserve**”). The Distributable Reserve was attributed to the surplus arising from the capital reorganisation exercise carried out by the Company in 2013 to reduce the par value of its ordinary shares from S\$0.0625 each to S\$0.001 each as announced by the Company on 19 October 2012 and 15 April 2013.

This Special Dividend is to reward the existing shareholders of the Company (the “**Shareholders**”) for their loyalty and support.

While the Special Dividend will be declared out of the Distributable Reserve, which attracts no tax in the Cayman Islands where the Company was incorporated, the Special Dividend, as a general indication, is expected to be taxable in the hands of non-individual Shareholders with a presence in Singapore at the prevailing corporate tax rate of Singapore. With regard to corporate Shareholders which do not have a presence in Singapore or individual Shareholders, as their individual circumstances vary, they are advised to consult their respective professional advisers as to their respective tax provisions or tax implications in respect of the Special Dividend to be received by them in Singapore or otherwise. The Company takes no responsibility for the taxation liabilities of Shareholders or for the correctness or accuracy of any information as to taxation liability set out in this announcement.

NOTICE IS HEREBY GIVEN that the Register of Members and the Transfer Books of the Company will be closed on 10 November 2014 after 5.00 p.m. for the purposes of determining the entitlement of Shareholders to payment of the Special Dividend.

Duly completed share transfers received by the Company's Share Registrar, KCK CorpServe Pte. Ltd., 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721, up to 5.00 p.m. on 10 November 2014, will be registered before entitlement of Shareholders to the Special Dividend is determined.

Shareholders (being Depositors) whose securities accounts with the Central Depository (Pte) Limited are credited with the ordinary shares as at 5.00 p.m. on 10 November 2014, will be entitled to the Special Dividend.

The payment of the Special Dividend will be made to the Shareholders on 18 November 2014.

BY ORDER OF THE BOARD

Li Bin
Chief Executive Officer & Executive Director

31 October 2014