PACC OFFSHORE SERVICES HOLDINGS LTD.

Regn No. 200603185Z

(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

RESULTS OF THE 9TH ANNUAL GENERAL MEETING HELD ON 27 APRIL 2015

This initial public offering of the Company was sponsored by DBS Bank Ltd., Merrill Lynch (Singapore) Pte. Ltd. and Oversea-Chinese Banking Corporation Limited (together, the Joint Issue Managers). The Joint Issue Managers assume no responsibility for the contents of this Announcement.

PACC Offshore Services Holdings Ltd. wishes to announce that at its 9th Annual General Meeting ("AGM") held today, on a poll vote, all of the resolutions set out in the Notice of AGM dated 10 April 2105 were duly approved and passed by the shareholders. The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

Resolutions	For		Against	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Resolution 1 To receive and adopt the Directors' Report and Audited Financial Statements of the Company for the year ended 31 December 2014	1,549,438,800	100.00	37,000	0.00
Resolution 2 To approve the payment of Proposed Final Dividend	1,549,522,000	100.00	28,800	0.00
Resolution 3 To re-elect Mr Wu Long Peng as a Director	1,543,283,458	100.00	48,000	0.00
Resolution 4 To re-elect Dato Ahmad Sufian @ Qurnain Bin Abdul Rashid as a Director	1,548,066,500	99.98	288,800	0.02

Resolution 5 To approve payment of Directors' Fees for year ended 31 December 2014	1,528,333,372	99.98	295,800	0.02
Resolution 6 To re-appoint Ernst & Young LLP as auditor and to authorise the Directors to fix their remuneration	1,549,251,300	99.98	248,000	0.02
Resolution 7 To grant authority to the Directors to issue additional shares and convertible instruments pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	1,527,109,972	99.88	1,812,000	0.12
Resolution 8 To authorise Directors to issue shares under the Share Option Plan and/or Performance Share Plan	1,526,979,572	99.84	2,429,400	0.16

By Order of the Board

Dawn Tay
Company Secretary
27 April 2015