



復興航空
TransAsia Airways

10681 台北市大安區敦化南路二段39號8樓
8F., No. 39, Sec. 2, Dunhua S. Rd., Da'an Dist., Taipei City 10681, Taiwan (R.O.C.)
Tel +886-2-2755-2377 Fax +886-2-2755-2327 www.tna.com.tw

Title :

Conversion Price Adjustment of the Unsecured Zero Coupon Euro
Convertible Bonds due 2018

Date of events: 2015/10/20

Contents:

- (1) Date of occurrence of the event:** 2015/10/20
- (2) Company name:** Transasia Airways Co., Ltd.
- (3) Cause of occurrence:** TransAsia Airways adjusts the conversion price according to the terms and condition of the unsecured Zero Coupon Euro Convertible Bonds (the "Bonds") and the indenture signed between the Company and The Bank of New York Mellon (as trustee) on 2013/11/29.
- (4) Countermeasures:** The conversion price would be adjusted from NT\$12.91 to NT\$12.60 per common share. The record date of Ex-rights and Ex-dividend of 2015 will be on October 21, 2015.

TransAsia Airways Corporation

Name: Peter Yang

Title: Assistant Vice President