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THE SECURITIES OF IREIT GLOBAL HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**"), AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS UNDER THE SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE SECURITIES IN THE UNITED STATES.



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)

DISCLOSURES IN RELATION TO THE BOARD OF DIRECTORS OF THE MANAGER

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of IREIT Global dated 4 August 2014 and registered by the Monetary Authority of Singapore on 4 August 2014 (the "**Prospectus**").*

DBS Bank Ltd. is the Sole Global Coordinator for the Offering (the "**Sole Global Coordinator**"). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch are the Joint Issue Managers, Bookrunners and Underwriters for the Offering (collectively, the "**Joint Bookrunners**").

Pursuant to Rule 210(5)(a) of the Listing Manual of the SGX-ST, IREIT Global Group Pte. Ltd., as manager of IREIT Global ("**IREIT**", and the manager of IREIT, the "**Manager**") wishes to announce that three directors of the Manager, namely Mr Lim Kok Min (John), Mr Tan Wee Peng Kelvin and Mr Itzhak Sella, have prior experience as directors of public-listed companies and/or managers of public-listed real estate investment trusts ("**REIT**").

Mr Nir Ellenbogen and Mr Tong Jinquan do not have prior experience as a director of a public-listed company in Singapore but have received relevant training to familiarise themselves with the roles and responsibilities of a director of a manager of a public-listed REIT.

Each of the independent directors of the Manager confirms that they are able to devote sufficient time to discharge their duties as an independent director of the Manager.

By Order of the Board
Itzhak Sella
Chief Executive Officer

IREIT Global Group Pte. Ltd.
(Company Registration No. 201331623K)
As manager of IREIT Global

12 August 2014

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of IREIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of IREIT), Sella Holdings Pte. Ltd. (the “**Sponsor**”), the Sole Global Coordinator, the Joint Bookrunners or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of IREIT. The forecast financial performance of IREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view of future events.

This announcement is not an offer or sale of the Units in the United States. The Units have not been and will not be registered under the Securities Act and may not be offered or sold in the United States absent registration except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. Any public offering of the Units in the United States would be made by means of a prospectus that would contain detailed information about IREIT, the Manager and their management, as well as financial statements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States. The Units are being offered and sold outside the United States (including to institutional and other investors in Singapore) in reliance on Regulation S under the Securities Act.

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