# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

1. Name of Listed Issuer:    Trans-China Automotive Holdings Limited	)
<ul> <li>Z. Type of Listed Issuer: <ul> <li>✓ Company/Corporation</li> <li>☐ Registered/Recognised Business Trust</li> <li>☐ Real Estate Investment Trust</li> </ul> </li> <li>3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> <li>☐ No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> </ul> <li>4. Date of notification to Listed Issuer:</li>	)
<ul> <li>✓ Company/Corporation</li> <li>☐ Registered/Recognised Business Trust</li> <li>☐ Real Estate Investment Trust</li> <li>Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> <li>☐ No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>	<b>,</b>
<ul> <li>No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>	)
Date of notification to Listed Issuer:	
16-Apr-2024	

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

	<u>Substantial Shar</u>	<u>eholder/U</u>	<u>Initholder</u> A
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Is Substar securities of Yes  Yes  No  Notification  Becomin  Change  Ceasing	Initial Shareholder/Unitholder a fund manager or a person whose interest in the of the Listed Issuer are held solely through fund manager(s)?  In in respect of: Ing a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder In the percentage in interest:
securities of Yes Yes No Notification Becomin Change Ceasing Date of acc	of the Listed Issuer are held solely through fund manager(s)?  In in respect of: Ing a Substantial Shareholder/Unitholder In the percentage level of interest while still remaining a Substantial Shareholder/Unitholder I to be a Substantial Shareholder/Unitholder
☐ Becoming ☐ Change ☐ Ceasing ☐ Date of access	ng a Substantial Shareholder/Unitholder in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde to be a Substantial Shareholder/Unitholder
✓ Change  ☐ Ceasing  Date of acc	in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde to be a Substantial Shareholder/Unitholder
Ceasing  Date of ac	to be a Substantial Shareholder/Unitholder
Date of ac	
	quisition of or change in interest:
15 Apr 2024	quiotiloti of of offarige in interest.
15-Apr-2024	
	hich Substantial Shareholder/Unitholder became aware of the acquisition of, or the interest (if different from item 4 above, please specify the date):
15-Apr-2024	
Explanatio change in,	n (if the date of becoming aware is different from the date of acquisition of, or the interest):
Not applicab	le

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	69,575,796	0	69,575,796
As a percentage of total no. of voting shares/(	11.8	0	11.8
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 63,320,803	Deemed Interest	Total 63,320,803

i	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
N	Not applicable				
I	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	TCA International Limited is wholly owned by TCA, L.P				
t t S	TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TCA, L.P., including making investment decisions and voting on the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the Securities and Futures Act 2001 of Singapore ("SFA"), TCA Management Limited is deemed interested in the shares held by TCA International Limited.				
a t	Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held directly by TCA Management Limited as well as the shares held by TCA Management Limited through TCA, L.P. and TCA International Limited by virtue of Section 4 of the SFA.				
10.	Attachments ( <i>if any</i> ): <b>①</b>				
10. /	$\Omega$				
(	(The total file size for all attachment(s) should not exceed 1MB.)				
	If this is a <b>replacement</b> of an earlier notification, please provide:				
(	<ul> <li>SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):</li> </ul>				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
<b>12</b> .	Remarks ( <i>if any</i> ):				
	The percentage of shares held is calculated based on the Company's total number of issued shares				
Ī					
	excluding treasury shares and subsidiary holdings) of 589,615,183 shares.				

	itholder a fund manager or a person whose interest in the e held solely through fund manager(s)?
No	
ification in respect of:	
Becoming a Substantial Shareh	older/Unitholder
Change in the percentage level	of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Sha	areholder/Unitholder
Apr-2024 te on which Substantial Share	eholder/Unitholder became aware of the acquisition of, or the
	nt from item 4 above, please specify the date):
planation (if the date of becominge in, interest):	
	ification in respect of: Becoming a Substantial Shareh Change in the percentage level Ceasing to be a Substantial Share e of acquisition of or change apr-2024 e on which Substantial Share nge in, interest (if different apr-2024

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	271,952,952	69,575,831	341,528,783
As a percentage of total no. of voting shares/til:	46.12	11.8	57.92
Immediately after the transaction	Direct Interest	Deemed Interest	Total
miniodiatory ditor the transdettern	Direct interest	Decined interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	278,207,945	63,320,838	341,528,783

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	(1) Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held directly by TCA Management Limited by virtue of Section 4 of the SFA.
	(2) Octo Holdings Limited is deemed interested in the shares held directly by TCA International Limited. TC International Limited is wholly owned by TCA, L.P TCA, L.P. is managed by its general partner, TCA Management Limited, who has been granted the authority to operate, manage and control the affairs of TCL.P., including making investment decisions and voting on the securities and interests held by TCA, L.P. including those in TCA International Limited. By virtue of Section 4 of the SFA, TCA Management Limited is deemed interested in the shares held by TCA International Limited. Octo Holdings Limited holds more than 20.0% of voting shares in TCA Management Limited and is accordingly deemed to have an interest in the shares held by TCA Management Limited (through TCA, L.P. and TCA International Limited) by virtue of Section 4 of the SFA.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to Paragraph 9 of Substantial Shareholder A's Notification.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(h) Data of the Initial Approximate
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):
12.	Please refer to Paragraph 12 of Substantial Shareholder A's Notification.
	rease refer to rangiaph 12 of substantial orial enough 715 from Sanoth
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	TCA, L.P.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)?
	Yes

3.	Notification in respect of:						
	Becoming a Substantial Sharehold						
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder						
	Ceasing to be a Substantial Share	holder/Unitholder					
1.	Date of acquisition of or change in interest:						
	15-Apr-2024						
5.	Date on which Substantial Shareh change in, interest (if different			•			
	15-Apr-2024						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or the			
	Not applicable						
	Quantum of total voting shar	es/units (inclue	ding voting shar	es/units underlying			
•	rights/options/warrants/convertible						
	Shareholder/Unitholder before and	after the transac	tion:				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
No	of voting shares/units held and/or	0	69,575,796	69,575,796			
	derlying the https://derlying.com/derlying the https://derlying.com/de						
9.	no, optiono, varianto, convento e descritares.		11.0	11.0			
	a percentage of total no. of voting ares/ເ	0	11.8	11.8			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	63,320,803	63,320,803			
	a percentage of total no. of voting ares/t	0	10.74	10.74			
١.	Circumstances giving rise to deem						
	[You may attach a chart in item 10 to interest arises]	illustrate now the St	ubstantiai Snarenoide	er/Unitnolaer's aeemea			
	TCA International Limited is wholly owner shares held by TCA International Limited			med interested in the			
	L						
	Relationship between the Substan						
9.	[You may attach a chart in item 10 to s Shareholders/Unitholders]						

0.	Attac	chments ( <i>if any</i> ): <b>1</b>
	IJ,	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
2.	Rem	arks ( <i>if any</i> ):
	Please	refer to Paragraph 12 of Substantial Shareholder A's Notification.
ubs	stantia	al Shareholder/Unitholder D
		al Shareholder/Unitholder D
	Nam	e of Substantial Shareholder/Unitholder:
ubs	Nam	
	Nam TCA N	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the
•	Nam TCA N Is Su secu	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
•	Nam TCA N Is Si secu	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam TCA N Is Su secu ✓ Yo □ N	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es
•	Nam  TCA N  Is Su secu  ✓ Y  Notif	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of:
	Nam  TCA M  Is Su secu  ✓ Y  ✓ N  Notif	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder
	Nam  TCA M  Is Su secu  ✓ Y  ✓ N  Notif	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder
	Nam TCA M Is Su secu V Y N Notif B C C	e of Substantial Shareholder/Unitholder:  Management Limited  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder
	Nam  TCA N  Is So secutive of the secutive of	e of Substantial Shareholder/Unitholder:  Management Limited  Abstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder  hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Nam TCA N Is So secutive Young Notified Border C C Date	e of Substantial Shareholder/Unitholder:  Management Limited  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  o  ication in respect of: ecoming a Substantial Shareholder/Unitholder  hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  easing to be a Substantial Shareholder/Unitholder
	Nam TCA N Is Si secu V Y N Notif B C C Date 15-Ap	e of Substantial Shareholder/Unitholder:  Management Limited  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  The second ication in respect of:  The ecoming a Substantial Shareholder/Unitholder  The hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  The of acquisition of or change in interest:  The second ication in respect of:  The percentage level of interest while still remaining a Substantial Shareholder/Unitholder  The of acquisition of or change in interest:  The second ication in respect of:
	Nam TCA N Is Su secu V Y N Notif B C C Date 15-Ap Date chan	e of Substantial Shareholder/Unitholder:  Management Limited  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  continuous in respect of: ecoming a Substantial Shareholder/Unitholder  thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  easing to be a Substantial Shareholder/Unitholder  of acquisition of or change in interest:  or-2024  on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

	change in, interest):  Not applicable					
7.	Quantum of total voting shares/units (including voting shares/units underly rights/options/warrants/convertible debentures {conversion price known}) held by Substar Shareholder/Unitholder before and after the transaction:					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
un	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	35	69,575,796	69,575,831		
	a percentage of total no. of voting ares/ເ	0	11.8	11.8		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
un	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	35	63,320,803	63,320,838		
	a percentage of total no. of voting ares/t	0	10.74	10.74		
	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholde interest arises]  TCA International Limited is wholly owned by TCA, L.P TCA, L.P. is managed by its general partr Management Limited, who has been granted the authority to operate, manage and control the L.P., including making investment decisions and voting on the securities and interests held by To including those in TCA International Limited. By virtue of Section 4 of the SFA, TCA Management deemed interested in the shares held by TCA International Limited.			eneral partner, TCA control the affairs o ts held by TCA, L.P.		
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]  Please refer to Paragraph 9 of Substantial Shareholder A's Notification.					
10.	10. Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)					
11.	If this is a <b>replacement</b> of an earlier notification, please provide:					
(a) SGXNet announcement of an early on SGXNet (the "Initial Articles")		erence of the firs	st notification which	was announced		

(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Ren	narks (if any):
Pleas	e refer to Paragraph 12 of Substantial Shareholder A's Notification.

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Please refer to Paragraph 12 under "Remarks"
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	Please refer to Paragraph 12 under "Remarks"
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):
	Callots (please speedly).

<b>.</b>	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Francis Tjia
	(b)	Designation (if applicable):
		Executive Chairman and Chief Executive Officer
	(c)	Name of entity (if applicable):
		Trans-China Automotive Holdings Limited
	6 4	1 3 9 5 4 3 7 2 4 2 2 3