

**ORIENTAL GROUP LTD.**  
(Under Judicial Management)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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- 1) UPDATE ON APPLICATION FOR A FURTHER NINE MONTH EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016**
  - 2) UPDATE ON APPLICATION FOR A NINE MONTH EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2017**
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*Unless otherwise defined, all capitalised terms herein shall have the same meaning as ascribed to them as defined in the announcements dated 29 September 2017 and 4 October 2017.*

The Judicial Manager refers to the announcements relating to the applications to ACRA on further extension of time to hold the AGM for FY2016 and extension of time to hold the AGM for FY2017 dated 29 September 2017 and 4 October 2017.

ACRA has rejected the Company's Further Applications and instructed the Company to:

- (a) hold the Company's AGM and lay the Company's financial statements for FY2016 by 31 December 2017; and
- (b) hold the Company's AGM for FY2017 within the timeline as stipulated under Section 175(1), Section 201(1)(a) and Section 197(1) of the Companies Act.

The Company is looking into the available options and will keep the shareholders updated on any material developments on this matter.

**By Order of the Judicial Manager**  
2 November 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*