

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	30/04/2017		
To : Hong Kong Exchanges and Cl	earing Limi	ted		
Name of Issuer Date Submitted	MIDAS HO	DLDINGS LIMITED		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :	Description	on : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _	N/A	N/A	N/A
Increase/(decrease)	-			
Balance at close of the month	-	N/A	N/A	N/A
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _			
Increase/(decrease)	-			
Balance at close of the month	-			

<b>A</b> Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ceding month			
		-	
month			
ares			
A Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ceding month		<del>.</del>	
	ceding month  month  ares  Desc	No. of preference shares  ceding month  month  ares  No. of other classes of shares	No. of preference Par value shares (State currency)  month  ares  No. of other classes Par value of shares (State currency)

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,679,617,797				
Increase/ (decrease) during the month	219,924,308				
Balance at close of the month	1,899,542,105				

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sc	hemes of the Issu	er)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Movement dur	ing the month		<u>-</u>	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Caricelleu	Lapseu		
1 N/A						
( / / )						
shares						
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						-
(Note 1)						
3. <b>N/A</b>						
( / / )						
shares						
(Note 1)					<u> </u>	
(11018 1)			Total A (Ordin	oon, charca)	NI/A	
			Total A. (Ordin		N/A	
				ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised during	g the month froi	m exercise of opti	ons			
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy)	(	1				
2. <b>N/A</b>	( / /					
	_ _					
( / / ) Stock code (if listed) Class of shares issuable	_					
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
J. NIA	_					
						_
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
	<u> </u>					
( / / ) Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(   1	)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	<u>-</u>

Convertibles (i.e. Convertible into S  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	outstarraing	proceding monar	monu	or the month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ord	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
( / / )		
shares (Note 1)		_
2. <b>N/A</b>		
2. <b>N/A</b>		
( / / )		
shares (Note 1)		_
3. <b>N/A</b>		
· 14//		
(		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	_

Oth	ner Movements in	Issued Share Cap	ital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Scrip dividend	At price :	State currency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	)	N/A	
6.	Repurchase of shares				Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
7.	Redemption of shares				Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)	N/A	
8.	Consideration issue	At price :	S\$	0.36	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordina Share (18/04/20 (29/04/20	<u>s</u> )17)	219,924,308	
9.	Capital reorganisation				Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

10. Other	At price :	State currency	Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A
			Total E.	(Ordinary shares) _ (Preference shares) _ (Other class) _	219,924,308 N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	219,924,308
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capital"	").)

Rem	arks (if any):
Α.	As the Company is incorporated in Singapore, it does not have an authorized share capital.
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	<u> </u>
01	Chan Ilius Kusana Datriak
Subn	nitted by: Chew Hwa Kwang, Patrick
Т:41 г.	Chief Everythye Officer
Title:	
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.