NEW SILKROUTES GROUP LIMITED

(formerly known as Digiland International Limited)

(Registration No. 199400571K)

(Incorporated in Singapore)

THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcement released on 30 December 2015 (the "**Announcement**") in relation to the Proposed Rights cum Warrants Issue.*

NOTICE IS HEREBY GIVEN that the register of members and share transfer books of the Company will be closed at **5.00 p.m.** (Singapore time) on **4 March 2016** (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants under the Proposed Rights cum Warrants Issue to the Entitled Shareholders comprising:

(a) Entitled Depositors, being Shareholders with Shares entered against their names in the Depository Register, maintained by The Central Depository (Pte) Limited ("**CDP**"), as at the Books Closure Date and whose registered addresses with the CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; and

(b) Entitled Scripholders, being Shareholders whose share certificates have not been deposited with CDP and who have tendered to B.A.C.S. Private Limited (the "**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted their entitlements under the Proposed Rights cum Warrants Issue, fractional entitlements to be disregarded, on the basis of the number of Shares standing to the credit of their Securities Accounts with the CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Scripholders will be provisionally allotted their entitlements under the Proposed Rights cum Warrants Issue, fractional entitlements to be disregarded, on the basis of the number of Shares held by them as stated in the register of members of the Company as at 5.00 p.m. on the Books Closure Date.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided CDP or the Share Registrar (as the case may be) with addresses in Singapore for the service of notices and documents (including the Offer Information Statement and its accompanying documents) ("**Foreign Shareholders**").

Foreign Shareholders who wish to be eligible to participate in the Proposed Rights cum Warrants Issue must provide an address in Singapore for the service of notices and documents by:

(a) completing CDP's form entitled "Securities Account Information Update", available at www.sgx.com/cdp and submitting the completed form to CDP in accordance with the instructions therein; or

(b) notifying in writing the Share Registrar at 8 Robinson Road #03-00, ASO Building, Singapore 048544,

as the case may be, no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders are at liberty to accept or decline (in full or in part) their provisional allotments of Rights Shares with Warrants on the SGX-ST and are eligible to apply for additional Rights Shares with Warrants in excess of their provisional allotments under the Proposed Rights cum Warrants Issue.

The in-principle approval of the SGX-ST in respect of the Proposed Rights cum Warrants Issue is not to be taken as an indication of the merits of the Proposed Rights cum Warrants Issue, the Rights Shares, the Warrants, the New Shares, the Company and/or its subsidiaries.

Further announcements on the Proposed Rights cum Warrants Issue will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Lim Koon Hock
Joint Company Secretary

25 February 2016