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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

UPDATE ON FINANCIAL RESTRUCTURING

- English Scheme sanction order made and filed at Companies House
- Bermuda Scheme sanction order made and filed with Registrar of Companies
- Scheme Effective Date

The Board of Directors (the “Board”) of Noble Group Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the Company’s prior announcements in relation to the Company’s proposed financial restructuring (the “Restructuring”)¹.

Unless otherwise indicated, capitalised words and phrases used in this announcement have the meanings provided in the explanatory statement dated 17 October 2018 (the “Explanatory Statement”) and the shareholders circular dated 10 August 2018 issued by the Company, copies of which are available on the Company’s website at www.thisisnoble.com.

Scheme sanction orders made and filed

The Board is pleased to announce that the English Court made the order sanctioning the English Scheme on Tuesday 13 November 2018 (London time), which was filed with Companies House on Wednesday 14 November 2018 (London time). A copy of the English Scheme sanction order can be found on the Company’s website at www.thisisnoble.com.

The Board is also pleased to announce that the Bermuda Court made the order sanctioning the Bermuda Scheme on Wednesday 14 November 2018 (Bermuda time), which was filed with the Bermuda Registrar of Companies the same day. A copy of the Bermuda Scheme sanction order can be found on the Company’s website at www.thisisnoble.com.

Accordingly the Scheme Effective Date occurred on 14 November 2018.

¹ Being the announcements dated 29 January 2018, 19 February 2018, 14 March 2018, 16 March 2018, 26 March 2018, 28 March 2018, 9 April 2018, 12 April 2018, 16 April 2018, 18 April 2018, 25 April 2018, 26 April 2018, 20 June 2018, 22 June 2018, 26 July 2018, 6 August 2018, 10 August 2018, 26 August, 27 August 2018, 30 August 2018, 17 September 2018, 21 September 2018, 28 September 2018, 10 October 2018, 16 October 2018, 17 October 2018, 26 October 2018, 3 November 2018, 6 November 2018, 7 November 2018, 9 November 2018 and 13 November 2018.

Scheme Timeline

Following the Scheme Effective Date, the Company remains on course to implement the Schemes in accordance with the following timeline:

15 November 2018	Information Agent issues Funding Notices
15 November 2018 (10:00 a.m. New York time)	Chapter 15 Recognition Hearing
19 November 2018	RED Scheme Claims Determination Date
20 November 2018 (5:00 p.m. London time)	Risk Participation Deadline
22 November 2018	RED Scheme Consideration Calculation Date
23 November 2018	Information Agent issues Scheme Consideration Notices
26 November 2018	Expected Restructuring Effective Date
14 January 2019	Bar Date

The Company will make additional announcements when there are further developments in relation to the Restructuring, the Schemes and/or the other matters contemplated by this announcement (including any changes to any of the dates above).

Shareholders, creditors and potential investors and holders of the other existing debts and securities of the Group should consult with their own legal advisors, financial advisors, stockbrokers, bank managers and/or other professional advisors if they have any questions in relation to their investments in the securities of the Group and/or the terms of the Restructuring and the Schemes.

Noble Group Limited
15 November 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group

supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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