

**DYNA-MAC HOLDINGS LTD.**

(Incorporated in the Republic of Singapore on 19 June 2003)  
(Company Registration Number 200305963E)

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**S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 TO BE ISSUED PURSUANT TO THE  
S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF DYNA-MAC  
HOLDINGS LTD.**

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The Board of Directors (the “**Board**”) of Dyna-Mac Holdings Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has today issued S\$50,000,000 4.25 per cent. notes due 2017 (the “**Series 1 Notes**”) under its S\$300,000,000 Multicurrency Medium Term Note Programme established on 21 July 2014 (the “**Programme**”).

Oversea-Chinese Banking Corporation Limited and Standard Chartered Bank have been appointed to act as joint lead managers and joint bookrunners for the issue of the Series 1 Notes.

The Series 1 Notes are offered pursuant to exemptions invoked under Sections 274 and 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Series 1 Notes are issued at an issue price of 100 per cent. of their principal amount in denominations of S\$250,000. The Series 1 Notes will bear interest at a fixed rate of 4.25 per cent. per annum payable semi-annually in arrear, and are expected to mature on 1 August 2017.

The net proceeds from the issue of the Series 1 Notes (after deducting issue expenses) will be used by the Company for the general corporate purposes of the Group.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 1 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 1 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, the Programme or the Series 1 Notes.

The Series 1 Notes are expected to be listed on the Official List of the SGX-ST with effect from 9.00 am on 4 August 2014.

By Order of the Board  
Lim Tze Jong  
Executive Chairman and CEO  
Date : 1 August 2014