### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM 5 (Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - a collective investment scheme that is a trust, that invests primarily in real estate and real estate (c) related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

# Part I - General

#### 1. Name of Listed Issuer:

ARA LOGOS Logistics Trust

- 2. Type of Listed Issuer:
  - Registered/Recognised Business Trust
  - ✓ Real Estate Investment Trust
- 3. Name of Trustee-Manager/Responsible Person:

ARA LOGOS Logistics Trust Management Limited

4. Date of notification to Trustee-Manager/Responsible Person:

24-Jan-2022

# Part II - Shareholder(s) details

Shareholder	:A 🤇
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1. Name of Shareholder:

Alexandrite Gem Holdings Limited

2. Date of acquisition of or change in interest:



3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):



4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

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5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interest 0	Total 0

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Further to the announcement by ESR Cayman Limited on 4 August 2021 in relation to the proposed acquisition of 100% of the issued share capital and voting power in ARA Asset Management Limited (the "Proposed ARA Acquisition"), it was announced on 20 January 2022 that ESR Cayman Limited has completed the Proposed ARA Acquisition and holds 100% of the issued shares in ARA Asset Management Limited.

Alexandrite Gem Holdings Limited ("AGHL") and Athena Logistics Holding Ltd ("ALHL") are each indirectly whollyowned by certain private equity funds which are limited partnerships ("the Funds") managed by Warburg Pincus LLC, a New York limited liability company. Warburg Pincus XII, L.P., a Delaware limited partnership ("WP XII GP") and Warburg Pincus China GP, L.P., a Delaware limited partnership ("WPC GP") are the general partners of the Funds.

WP Global LLC, a Delaware limited liability company ("WP Global"), is the general partner of each of WP XII GP and

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Warburg Pincus Partners II, L.P., a Delaware limited partnership ("WPP II"), is the managing member of WP Global.

Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WPP GP LLC"), is the general partner of WPP II.

Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WPP GP LLC.

Following the completion of the Proposed ARA Acquisition, AGHL and ALHL collectively hold less than 20% of the voting shares of ESR Cayman Limited. Accordingly, each of AGHL, ALHL, WP Global, WPP II, WPP GP LLC and WP is no longer deemed to be interested in the shares of ARA LOGOS Logistics Trust Management Limited held by ARA Asset Management Limited.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

Please see paragraph 6 of Shareholder A above.

8. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

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### 10. Remarks (if any):



Shareholder B			
Name of Shareholder:			
WP Global LLC			
Date of acquisition of or change in interest	st:		
20-Jan-2022			
Date on which Shareholder became awa (if different from item 2 above, please spe	•	n of, or change in, ir	nterest 🕤
20-Jan-2022			
Explanation ( <i>if the date of becoming awa in, interest</i> ):	are is different fron	n the date of acquis	sition of, or chang
Not applicable			
Quantum of total voting sha rights/options/warrants/convertible debe before and after the transaction:			
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rights/options/warrants/convertible debe before and after the transaction:	entures {conversio	n price known}) he	ld by Shareholde
rights/options/warrants/convertible debe before and after the transaction: Immediately before the transaction No. of voting shares held and/or underlying the	Direct Interest	n price known}) he Deemed Interest	Id by Shareholde
rights/options/warrants/convertible debe before and after the transaction: Immediately before the transaction No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	n price known}) he Deemed Interest 1,000,000	Id by Shareholde <i>Total</i> 1,000,000

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

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Please see paragraph 6 of Shareholder A above.

As a percentage of total no. of voting shares:

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

Please see paragraph 6 of Shareholder A above.

	Attachments ( <i>if any</i> ):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
).	Remarks ( <i>if any</i> ):
	Shareholder C 👔 Name of Shareholder:
	Warburg Pincus Partners II, LP.
	Date of acquisition of or change in interest:
	20-Jan-2022
	Date on which Shareholder became aware of the acquisition of, or change in, interest () (if different from item 2 above, please specify the date):
	20-Jan-2022
	in, interest):
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	<i>in, interest</i> ): Not applicable Quantum of total voting shares ( <i>including voting shares underlying</i>
	Notapplicable Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholde

As a percentage of total no. of voting shares:	0	100	100
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
	0	0	0
As a percentage of total no. of voting shares: 🕤			
Circumstances giving rise to deemed inte You may attach a chart in item 8 to illustrate	rests ( <i>if the intere</i>		ises]
Circumstances giving rise to deemed inte	rests ( <i>if the intere</i>		rises]
Circumstances giving rise to deemed inte You may attach a chart in item 8 to illustrate	rests ( <i>if the intere</i>		ises]

Please see paragraph 6 of Shareholder A above.

8. Attachments (if any):

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(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

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10. Remarks (if any):

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	rg Pincus Partners G	PIIC			
Warbu					
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20-Jan-	-2022	]			
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rights, before // No. of rights,	doptions/warrants and after the tra mmediately before f voting shares held a doptions/warrants/cor	s/convertible deben nsaction: the transaction and/or underlying the	ntures {conversion	n price known}) he Deemed Interest	ld by Shareholde
rights, before No. of rights, As a p	doptions/warrants and after the tra mmediately before f voting shares held a doptions/warrants/cor	s/convertible deben nsaction: the transaction and/or underlying the nvertible debentures: b. of voting shares: (	ntures {conversion Direct Interest	n price known}) he Deemed Interest 1,000,000	Id by Shareholde <i>Total</i> 1,000,000

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

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Please see paragraph 6 of Shareholder A above.

rights/options/warrants/convertible debentures:

As a percentage of total no. of voting shares:

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

Please see paragraph 6 of Shareholder A above.

Attac	hments ( <i>if any</i> ):	1			
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If this	is a <b>replacemen</b>	t of an earlier notif	fication, please pro	vide:	
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(b)	Date of the Initial	Announcement:			
(c)	0	on reference num itial Announcemer		t transaction in	the Form 5 which wa
Rema	arks ( <i>if any</i> ):				
	eholder E				
Name	e of Shareholder:				
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Name Warbu Date	e of Shareholder: Irg Pincus & Co. of acquisition of o	r change in interes	st:		
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Name Warbu Date 20-Jan Date ( <i>if diff</i> 20-Jan Expla <i>in, int</i>	e of Shareholder: urg Pincus & Co. of acquisition of o n-2022 on which Shareho ferent from item 2 n-2022 anation ( <i>if the date</i> terest):	) older became awa <i>above, please spe</i>	re of the acquisition ecify the date):		
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As a percentage of total no. of voting shares: 🕥	0	100	100
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares: 👔	0	0	0
Circumstances giving rise to deemed inte You may attach a chart in item 8 to illustrate Please see paragraph 6 of Shareholder A above.			rises]

Please see paragraph 6 of Shareholder A above.

8. Attachments (if any):

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(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

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10. Remarks (if any):

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Shareholder F							
Name of Shareholder:							
Athena Logistics Holding Ltd							
Date of acquisition of or change in interest	t:						
20-Jan-2022							
Date on which Shareholder became award (if different from item 2 above, please spe	•	n of, or change in, i	nterest				
20-Jan-2022							
Explanation ( <i>if the date of becoming awa in, interest</i> ):	re is different from	the date of acquis	sition of, or chang				
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6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

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Please see paragraph 6 of Shareholder A above.

rights/options/warrants/convertible debentures:

As a percentage of total no. of voting shares:

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

Please see paragraph 6 of Shareholder A above.

8.	Atta	chments ( <i>if any</i> ):
	IJ	(The total file size for all attachment(s) should not exceed 1MB.)
9.	lf thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
10.	Rem	narks ( <i>if any</i> ):

		Part III - Transaction Details
1.		e of securities which are the subject of the transaction <i>(more than one option may be chosen):</i> Voting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares ( <i>conversion price known</i> ) Others ( <i>please specify</i> ):
2.		nber of shares, rights, options, warrants, and/or principal amount of convertible debentures uired or disposed by Shareholder(s):
	Pleas	se see paragraph 6 of Shareholder A in Part II above.
3.	Amo dutie	ount of consideration paid or received by Shareholder(s) <i>(excluding brokerage and stamp</i> es):
	Pleas	se see paragraph 6 of Shareholder A in Part II above.
4.	Circ	umstance giving rise to the interest or change in interest (please specify):
	Pleas	se see paragraph 6 of Shareholder A in Part II above.
_		5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s).
5.	Part Pers	iculars of Individual submitting this notification form to the Trustee-Manager/Responsible son:
	(a)	Name of Individual:
		Steven G Glenn
	(b)	Designation ( <i>if applicable</i> ):
	. /	- · · · · ·

Director

(c) Name of entity (*if applicable*): Warburg Pincus LLC

 Transaction
 Reference
 Number
 (auto-generated):

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