

**WING TAI HOLDINGS LIMITED**  
(UEN: 196300239D)  
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR**  
**AMARA HOLDINGS LIMITED – CLOSE OF OFFER**

Wing Tai Holdings Limited (the “**Company**”) wishes to update shareholders on the voluntary unconditional general offer (the “**Offer**”) by DRC Investments Pte. Ltd. (the “**Offeror**”) for Amara Holdings Limited (“**Amara**”).

On 10 June 2025, United Overseas Bank Limited announced, for and on behalf of the Offeror (the “**Offeror Closing Announcement**”), that the Offer had closed at 5.30 p.m. (Singapore time) on 10 June 2025 (“**Closing Date**”).

The following was stated in the Offeror Closing Announcement. All capitalised terms used in this Announcement and not defined herein shall have the same meanings given to them in the Offeror Closing Announcement:

- (a) As at 5.30 p.m. (Singapore time) on the Closing Date, the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) amount to an aggregate of 561,994,733 Shares, representing approximately 97.74 per cent. of the total number of Shares (excluding Shares held in treasury)<sup>1</sup>.
- (b) As at the Closing Date, the Offeror has received valid acceptances pursuant to the Offer or acquired Shares from the date of electronic dissemination of the Offer Document to Shareholders (the “**Despatch Date**”) otherwise than through valid acceptances of the Offer, in respect of not less than 90 per cent. of the total number of Shares in issue (excluding Shares held in treasury and those already held by the Offeror, its related corporations or their respective nominees<sup>2</sup> as at the Despatch Date). Accordingly, the Offeror is entitled to and will in due course exercise its right under Section 215(1) of the Companies Act to compulsorily acquire, at the Offer Price<sup>3</sup>, all the Offer Shares held by Shareholders who have not accepted the Offer.
- (c) As stated in the Offer Document, the Offeror intends to make Amara its wholly-owned subsidiary and does not intend to preserve the listing status of Amara. Accordingly, the Offeror does not intend to support any action or take any steps to maintain the listing status of Amara and meet the Free Float Requirement. In addition, the Offeror also reserves the right to seek a voluntary delisting of Amara from the SGX-ST pursuant to Rules 1307 and 1309 of the Listing Manual.

A copy of the Offeror Closing Announcement is attached.

BY ORDER OF THE BOARD

Gabrielle Tan  
Company Secretary

10 June 2025

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<sup>1</sup> As a percentage of the total number of Shares as at the date of the Offeror Closing Announcement.

<sup>2</sup> And other persons required to be excluded under Section 215(9A) of the Companies Act.

<sup>3</sup> Subject to the terms of the Offer.