

VALUETRONICS HOLDINGS LIMITED
(Incorporated in Bermuda on 18 August 2006)
(Registration Number 38813)
(the “Company”)

DISCLOSURE IN COMPLIANCE WITH RULE 704(27) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME (the “Valuetronics ESOS”)

The Company has today granted share options to subscribe for ordinary shares in the share capital of the Company (the “Grant”).

The Grant was made pursuant to the Valuetronics ESOS, details of which are set out below:-

- (a) **Date of Grant** : 19 August 2014
- (b) **Number of Options Granted** : 6,000,000 share options
- (c) **Exercise Price of Options Granted** : S\$0.406 for each share option, being a discount of 19.92% to the Market Price
- (d) **Market Price of the Company’s Shares on the Date of Grant (the “Market Price”)** : S\$0.507 per share
- (e) **Validity Period of the Options Granted** :
 - (i) 3,125,000 share options will be exercisable during the period from 20 Aug 2016 to 19 Aug 2024 (both dates inclusive)
 - (ii) 2,875,000 share options will be exercisable during the period from 20 Aug 2017 to 19 Aug 2024 (both dates inclusive)
- (f) **Number of Options Granted to:-**
 - (i) Persons who are Directors of the Company : Nil
 - (ii) Persons who are both Directors and Controlling Shareholders of the Company : Nil
 - (iii) Persons who are Associates of Directors and/or Controlling Shareholders of the Company : Nil

By Order of the Board

Tse Chong Hing
Chairman and Managing Director

19 August 2014