



# TUAN SING HOLDINGS LIMITED

(Company Registration No. 196900130M)

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## PROPOSED ISSUE OF S\$150,000,000 6% NOTES DUE 2020 PURSUANT TO THE S\$900,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY TUAN SING HOLDINGS LIMITED

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The Board of Directors of Tuan Sing Holdings Limited (the “**Issuer**”) refers to the announcement made on 26 May 2017 (the “**Previous Pricing Announcement**”) in relation to the proposed issue of notes due 2020 (the “**Notes**”) under the S\$900,000,000 multicurrency medium term note programme established by the Issuer on 18 February 2013 (and as updated on 3 July 2013, 25 September 2014 and 12 May 2017, the “**Programme**”), which referred to an initial offer size of S\$120,000,000.

As a result of reverse enquiries from investors in relation to the Notes, the Issuer, in consultation with DBS Bank Ltd. and United Overseas Bank Limited, joint lead managers and joint bookrunners in respect of the issue of the Notes, has increased the aggregate principal amount of Notes to be issued from S\$120,000,000 to S\$150,000,000.

For the avoidance of doubt, the terms of the Notes shall remain unchanged and are as described in the Previous Pricing Announcement.

Some controlling shareholders and/or Directors of the Issuer and/or its subsidiaries and/or persons related to them have been allocated 1.83 per cent. of the entire issue of the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Notes on SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Notes.

By Order of the Board

Helena Chua  
Company Secretary  
2 June 2017