

BIOLIDICS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200913076M)

- (1) THE PROPOSED ISSUANCE AND ALLOTMENT OF 452,000,000 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY TO MR. YUAN ZHIJUN AND MR. WU KUNWEI (“CONSIDERATION SHARES”);
- (2) THE PROPOSED ISSUANCE AND ALLOTMENT OF 407,000,000 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY TO MR. ZHU HUA (“SUBSCRIPTION SHARES”);
- (3) THE PROPOSED ISSUANCE AND ALLOTMENT OF 76,000,000 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY TO MR. CHEN LU (“SIGN-ON SHARES”); AND
- (4) THE PROPOSED ISSUANCE AND ALLOTMENT OF 11,000,000 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY TO ICON LAW LLC (“ICON SHARES”).

– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

1. The board of directors (the “**Board**” or “**Directors**”) of Biolidics Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 24 July 2024, and 1 August 2024, 2 August 2024, 23 August 2024 and 19 September 2024 (the “**Announcements**”) and the circular to Shareholders dated 4 September 2024 (the “**Circular**”) in relation to the Proposed Share Issuances. *Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the Announcements and the Circular.*
2. The Board wishes to announce that the Company has, on 27 September 2024, received the listing and quotation notice (“**LQN**”) from SGX-ST in respect of the listing and quotation of the Consideration Shares, Subscription Shares, Sign-On Shares and the Icon Shares on the Catalist of the SGX-ST.
3. The listing and quotation of the Consideration Shares, Subscription Shares, Sign-On Shares and the Icon Shares are subject to the Company’s compliance with the SGX-ST’s listing requirements. Pursuant to the LQN, Subscription Shares, Sign-On Shares and the Icon Shares have to be placed out within seven (7) market days from the date of the LQN.
4. The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Proposed Subscription, Subscription Shares, Proposed Sign-on Shares, the Sign-On Shares, the Proposed Issuance of Icon Shares, the Icon Shares, the Company, its subsidiaries, and their securities.
5. The Company will make further announcements on the Proposed Share Issuances, as and when there are material developments, including upon the allotment and issue of the shares.

BY ORDER OF THE BOARD

Zhu Hua
Executive Director and Chairman
30 September 2024

This announcement has been prepared by the Company, and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST").

This announcement has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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