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28 June, 2018

To whom it may concern:

Company name : SUZUKI MOTOR CORPORATION
Representative : Toshihiro Suzuki, President
(Code No. : 7269, First Section of Tokyo Stock Exchange)
Contact person : Seiji Kobayashi, General Manager, Corporate Management / IR Dept.
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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2021 and 2023

SUZUKI MOTOR CORPORATION hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2021 and 2023 (the "Bonds").

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2021	¥4,116.3	¥4,093.1
Zero Coupon Convertible Bonds due 2023	¥4,116.3	¥4,093.1

2. Effective date

As of 1 April, 2018

3. Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥74 per Share.
The payment of such dividend was approved at the 152nd Ordinary General Meeting of Shareholders on 28 June, 2018.

End