



16 May 2014

By Email:-

deanna.carpenter@asx.com.au
tradinghaltspert@asx.com.au

ASX Limited
Exchange Plaza
2 The Esplanade
PERTH
WA 6000

Dear Deanna

REQUEST FOR TRADING HALT

The Directors of TFS Corporation Limited (ASX code: TFC) request a trading halt of the company's securities.

The Company requests the trading halt pending the release of an announcement to the market in relation to a capital raising.

The Company requests that the trading halt ends on the earlier of the commencement of trading on 20 May 2014 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'SS', is written over a horizontal line.

Simon Storm
Company Secretary

TFS Corporation Ltd

ABN 97 092 200 854

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