LHT HOLDINGS LIMITED
(Company Registration No. 198003094E)
(Incorporated in the Republic of Singapore)

VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY BANK OF CHINA LIMITED, SINGAPORE BRANCH, FOR AND ON BEHALF OF SYNECTIX PTE. LTD. FOR LHT HOLDINGS LIMITED

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of LHT Holdings Limited (the "**Company**") refers to:

(a) the announcement dated 6 October 2026 (the "**Offer Announcement**") made by Bank of China Limited, Singapore Branch ("**BOC**"), for and on behalf of Synectix Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional cash partial offer (the "**Partial Offer**") to acquire such number of issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company (other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror in connection with the Partial Offer (the "**Concert Parties**")) which, when aggregated with the Shares already owned, controlled or agreed to be acquired by the Offeror and the Concert Parties, would represent 51.00% of the total number of issued Shares as at the Record Date (as defined in the Offer Announcement), in accordance with Rule 16 of the Singapore Code on Take-overs and Mergers. Assuming that there is no change in the total number of issued Shares of the Company between the date of the Offer Announcement and the Record Date, the Partial Offer will be for 13,333,311 Shares, representing approximately 25.04% of the total number of issued Shares;

(b) the Company's announcement dated 6 October 2026 in relation to the Partial Offer, which was subsequently withdrawn and replaced by the Company's announcement dated 7 October 2026;

(c) the Company's announcement dated 8 October 2026 in relation to the changes in interests of the director of the Company in connection with the Partial Offer;

(d) the Company's announcement dated 8 October 2026 in relation to the changes in interests of a substantial shareholder of the Company in connection with the Partial Offer;

(e) the announcement dated 13 October 2026 made by BOC, for and on behalf of the Offeror, in relation to the Percentage Sought. The Percentage Sought is amended to 33.821%, being the assumed percentage of Offer Shares each Offer Shareholder is entitled to tender under the Partial Offer; and

(f) the announcement dated 13 October 2026 made by BOC, for and on behalf of the Offeror, in relation to the dealings disclosure.

Copies of the abovementioned documents are available on the website of the Singapore Exchange Securities Trading Limited at https://www.sgx.com/securities/company-announcements.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that RHT Capital Pte. Ltd. has been appointed as the independent financial adviser (the "**IFA**") to advise the Directors who are considered independent for the purposes of the Partial Offer (the "**Independent Directors**").

A circular containing, inter alia, the advice of the IFA and the recommendations of the Independent Directors in respect of the Partial Offer (the "**Offeree Circular**") will be despatched to shareholders of the Company (the "**Shareholders**") within 14 days from the date of despatch of the formal offer document to be issued by BOC, for and on behalf of the Offeror, in respect of the Partial Offer.

3. CAUTIONARY STATEMENT

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendations of the Independent Directors, as well as the advice of the IFA, which will be set out in the Offeree Circular to be issued by the Company in due course. The Company will release further announcements at the appropriate junctures.

Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Lim Kee Way Irwin
Non-Executive Lead Independent Director

14 October 2026