(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

LOAN FACILITIES OBTAINED BY KEPPEL INFRASTRUCTURE TRUST

The Board of Directors of Keppel Infrastructure Fund Management Pte. Ltd., as trustee-manager of Keppel Infrastructure Trust (the "**Trustee-Manager**"), wishes to announce that it has obtained the Loan Facilities (as defined below) pursuant to a facility agreement dated 15 February 2022 (the "**Facility Agreement**").

There are conditions of the Loan Facilities in the Facility Agreement which make reference to a change in the Trustee-Manager or the effective shareholding therein. A description of the relevant conditions are set out below:

Loan Facilities	**Relevant Conditions**
Term loan facility and revolving credit facility in an aggregate principal amount of S$100,000,000 (the "**Loan Facilities**")	Under the terms and conditions of the Facility Agreement, the Borrower will be required to pay all outstanding loans immediately in the event that: (a) the Trustee-Manager ceases to be (directly or indirectly) a wholly-owned subsidiary of Keppel Corporation Limited; or (b) the Trustee-Manager resigns, retires, is removed or ceases to be or is unable to continue to act as the manager of Keppel Infrastructure Trust, each, a ("**Mandatory Prepayment Event**").

Assuming (i) the occurrence of a Mandatory Prepayment Event, and (ii) that such occurrence would cause a cross default under other borrowings of Keppel Infrastructure Trust and its subsidiaries, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$960 million (excluding interest and fees).

As at the date of this announcement, neither Mandatory Prepayment Event has occurred.

Keppel Infrastructure Fund Management Pte. Ltd.
(Company Registration No. 200803959H)
(as trustee-manager of Keppel Infrastructure Trust)

Tan Wei Ming, Darren
Company Secretary
15 February 2022

Important Notice

The value of units in Keppel Infrastructure Trust ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.