

**BROADWAY INDUSTRIAL GROUP LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199405266K)

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**NOTICE OF TRANSFER OF TREASURY SHARES  
(RULE 704(26) OF SGX-ST LISTING MANUAL)**

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Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 288,000 treasury shares to eligible participants of the Share Plan in connection with the vesting of 288,000 shares, being 50% of the total share awards due to the respective participants granted on 4 March 2011.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

(a)	Date of transfer	4 March 2015
(b)	Purpose of transfer	Vesting of Share Awards granted on 4 March 2011 pursuant to the BIGL Share Plan
(c)	Number of treasury shares transferred	288,000 shares
(d)	Number of treasury shares held before transfer	1,349,500 shares
(e)	Number of treasury shares held after transfer	1,061,500 shares
(f)	% of the total number of outstanding ordinary shares (excluding treasury shares) before transfer	0.29%  (calculated based on total number of outstanding ordinary shares of 470,565,111 shares before transfer)
(g)	% of the total number of outstanding ordinary shares (excluding treasury shares) after transfer	0.23%  (calculated based on total number of outstanding ordinary shares of 470,853,111 shares after transfer)
(h)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	\$ 76,177.51

By Order of the Board

**Broadway Industrial Group Limited**

4 March 2015