

亞洲水泥股份有限公司 ASIA CEMENT CORPORATION



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Asia Cement Corporation

(incorporated as a company limited by shares in Taiwan, The Republic of China)

Announcement

Final Redemption and Cancellation of

US\$172,500,000 Zero Coupon Convertible Bonds Due 2016(the “Bonds”)

ISIN: XS0634907769

Pursuant to the terms and conditions of the Bonds, the Bonds has matured on 7 Jun 2016 (the “**Maturity Date**”). Unless previously redeemed, repurchased and cancelled or exchanged, the Bonds has redeemed at 101.51% of its principal amount on the Maturity Date, in an aggregate principal amount of US\$166,500,000 for a total sum of US\$169,014,150.

Upon the redemption of the Bonds on the Maturity Date, there are no outstanding of the Bonds. Thereafter, the Bonds will be de-listed from the Singapore Exchange Securities Trading Limited.