



**Sembcorp Industries Ltd**  
CO REGN NO 199802418D  
30 Hill Street #05-04  
Singapore 179360  
Tel (65) 6723 3113  
Fax (65) 6822 3254  
[www.sembcorp.com](http://www.sembcorp.com)

**REDEMPTION AND CANCELLATION OF S\$200,000,000 3.70 PER CENT. SUBORDINATED PERPETUAL SECURITIES (ISIN: SG7DF4000002) (THE “PERPETUAL SECURITIES”) ISSUED BY SEMBCORP INDUSTRIES LTD (THE “COMPANY”) UNDER THE S\$2,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

*Singapore, June 22, 2020* – Reference is made to the announcement dated May 15, 2020 where the Company shall redeem all, and not some only, of the Perpetual Securities on June 22, 2020 pursuant to Condition 5(b) of the terms and conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and Additional Distribution Amount) (if any) to (but excluding) June 22, 2020 (together, the “Redemption Price”). Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the terms and conditions of the Perpetual Securities.

The Company wishes to announce that in accordance with the announcement dated May 15, 2020 and the notice to the holders of the Perpetual Securities given on May 15, 2020, payment of the Redemption Price has been effected on June 22, 2020 and accordingly, it has successfully redeemed all outstanding Perpetual Securities, and the redeemed Perpetual Securities will be cancelled thereafter.

BY ORDER OF THE BOARD  
SEMBCORP INDUSTRIES LTD

June 22, 2020