



(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

CHANGE OF ADDRESS OF UNIT REGISTRAR AND PLACE WHERE THE REGISTER OF UNITHOLDERS IS KEPT

Keppel Pacific Oak US REIT Management Pte. Ltd., as manager of Keppel Pacific Oak US REIT, wishes to announce that, with effect from 31 January 2022, the office of the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. and the place at which the Register of Unitholders is kept will be changed to:

1 Harbourfront Avenue
Keppel Bay Tower
#14-07
Singapore 098632

The telephone and fax numbers of the Unit Registrar remain unchanged:

Tel: 6536 5355
Fax: 6536 1360

By Order of the Board
Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Tan Wei Ming, Darren
Company Secretary
28 January 2022

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to acquire, purchase or subscribe for Units of Keppel Pacific Oak US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee or any of their respective affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel Pacific Oak US REIT is not necessarily indicative of the future performance of Keppel Pacific Oak US REIT.