

LMS COMPLIANCE LTD.
(Company Registration No. 202225544C)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF 75% OF THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF ANCHOR TECHNOLOGY HOLDINGS CO., LIMITED FOR AN AGGREGATE CONSIDERATION OF US\$4,511,867 PAYABLE IN CASH AND NEW SHARES IN LMS COMPLIANCE LTD. (WITH THE ISSUE PRICE PER CONSIDERATION SHARE REPRESENTING A PREMIUM OF 15% OVER THE SIX-MONTH VWAP PER SHARE TRADED ON THE SGX-ST PRIOR TO COMPLETION DATE)

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of LMS Compliance Ltd. (the “**Company**”) refers to the Company’s announcement dated 27 January 2025 (the “**Announcement**”) in relation to the Proposed Acquisition.
- 1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. Further to the Announcement, the Board is pleased to announce that the Company has on 2 May 2025 received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of up to 13,372,603 Consideration Shares to be issued to the Vendor in connection with the Proposed Acquisition on the Catalist of the SGX-ST (“**LQN**”).
- 2.2. The LQN is subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2.3. The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

- 3.1. The Company will make a separate announcement to update its shareholders upon the completion of the Proposed Acquisition and issue of the Consideration Shares.

4. CAUTIONARY STATEMENT

- 4.1. Shareholders and potential investors are advised to exercise caution when dealing or trading in the shares of the Company. As at the date of this announcement, there is no certainty or assurance that the Proposed Acquisition will be completed. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional adviser immediately.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
2 May 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Leong Huey Miin, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.
