

**Chongqing Wansheng Economic and Technological Development
Zone Development & Investment Group Co., Ltd.**

(重庆市万盛经济技术开发区开发投资集团有限公司)

(incorporated in the People's Republic of China with limited liability)

(the “Issuer”)



**Announcement of the results of the consent solicitation and exercise of the early
redemption option in relation to the
CNY634,470,000 3.25 per cent. Credit Enhanced Bonds due 2027
backed by an irrevocable standby letter of credit issued by Industrial and Commercial
Bank of China Limited, Chongqing Branch
issued by the Issuer (the “Bonds”)**

(ISIN: HK0001034732; CMU Instrument No.: UBHKFB24071; Common Code: 285346207)

Reference is made to the announcement of the Issuer relating to the launch of consent solicitation dated 30 October 2025 (the “**Launch Announcement**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch Announcement and the Notice of Meeting (as defined in the Launch Announcement).

RESULTS OF THE CONSENT SOLICITATION

The Issuer is pleased to announce that the Extraordinary Resolution was duly passed at the Meeting on 21 November 2025. Accordingly, the Supplemental Trust Deed was executed on 21 November 2025, and the proposed modifications to the Conditions referred to in the Extraordinary Resolution and set out in the Supplemental Trust Deed have become effective from 21 November 2025.

EXERCISE OF EARLY REDEMPTION OPTION

The Issuer has, in accordance with the Conditions (as amended by the Supplemental Trust Deed), given notice to the Bondholders of its election to exercise the early redemption option under Condition 6(h) of the Conditions. Accordingly, the Issuer will redeem all of the Bonds on 17 December 2025 (the “**Early Redemption Date**”) at 101.3 per cent. of the principal amount of the Bonds (together with accrued but unpaid interest to (but excluding) the Early Redemption Date).

GENERAL

This announcement does not constitute an invitation to participate in the Consent Solicitation in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws or otherwise. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer and the Solicitation Agent to inform themselves about, and to observe, any such restrictions. No action that would permit a public offer has been or will be taken in any jurisdiction by the Solicitation Agent or by the Issuer.

FURTHER DETAILS

The Consent Solicitation was made on the terms and subject to the conditions contained in the Notice of Meeting and this announcement should be read in conjunction with the Notice of Meeting.

The Issuer has appointed ICBC International Securities Limited to act as the Solicitation Agent and Kroll Issuer Services Limited to act as the Information and Tabulation Agent in connection with the Consent Solicitation.

Bondholders who have any questions in connection with the Consent Solicitation should contact the following for further information:

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24 November 2025

As at the date of this announcement, the directors of the Issuer are Huo Zhihu (霍之虎), He Li (何力), You Mingchao (犹明超), Yan Hong (颜宏), and Wang Yue (王玥).