

**MSM INTERNATIONAL LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200918800R)

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**PROPOSED TRANSACTIONS RELATING TO WHOLLY-OWNED SUBSIDIARY, MARC CONLETH INDUSTRIES SDN BHD – EXTENSION OF LONG STOP DATE**

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*Capitalised terms used herein shall have the meanings ascribed to them in the Relevant Announcement (as defined below), unless otherwise stated or the context otherwise requires.*

**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) refers to the Company’s announcement dated 26 March 2018 (the “**Relevant Announcement**”) in relation to (a) the Proposed Disposal, being the proposed disposal of 60% of the Company’s entire shareholding interest in its wholly-owned subsidiary, MCI and (b) the Proposed Acquisition, being the proposed acquisition of 100% shareholding interest in Cosmos.

**2. EXTENSION OF LONG STOP DATE**

**(a) Proposed Disposal**

As announced in the Relevant Announcement, completion of the Proposed Disposal is conditional upon certain conditions precedent having been fulfilled and/or waived on or before 26 September 2018 (“**Disposal Long Stop Date**”) or such other date as mutually agreed in writing.

As at the date of this Announcement, certain conditions precedent to the Proposed Disposal have yet to be satisfied. To accommodate the satisfaction of the conditions precedent to the Proposed Disposal, the Company and the Purchaser have, on 26 September 2018, entered into a supplemental agreement (“**Disposal Supplemental Agreement**”) to extend the Disposal Long Stop Date to 26 November 2018.

**(b) Proposed Acquisition**

As announced in the Relevant Announcement, completion of the Proposed Acquisition is conditional upon certain conditions precedent having been fulfilled and/or waived on or before 26 September 2018 (“**Acquisition Long Stop Date**”) or such other date as mutually agreed in writing.

As at the date of this Announcement, certain conditions precedent to the Proposed Acquisition have yet to be satisfied. To accommodate the satisfaction of the conditions precedent to the Proposed Acquisition, MCI and the Purchaser have, on 26 September 2018, entered into a supplemental agreement (“**Acquisition Supplemental Agreement**”) to extend the Disposal Long Stop Date to 26 November 2018.

### 3. FURTHER INFORMATION

A copy of the Disposal Supplemental Agreement and Acquisition Supplemental Agreement will be made available for inspection during normal business hours at the registered office of the Company for three (3) months from the date of this Announcement.

### 4. TRADING CAUTION

Shareholders are advised to exercise caution in trading their Shares. The Proposed Disposal and Proposed Acquisition is subject to numerous conditions. There is no certainty or assurance as at the date of this announcement that the Proposed Disposal and Proposed Acquisition will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further material developments as and when appropriate. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

### 5. RESPONSIBILITY STATEMENT

The Board collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Disposal, the Proposed Acquisition, the Company and its subsidiaries, and the Board is not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Board has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### BY ORDER OF THE BOARD

#### CHAN KEE SIENG

Executive Chairman  
26 September 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*