

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

**EMPHASIS OF MATTER BY AUDITOR ON
FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013**

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s Auditor, RT LLP, has issued its Independent Auditor’s Report with an emphasis of matter in respect of the financial statements of the Company and of the Group for the financial year ended 31 December 2013 (“**Independent Auditor’s Report**”).

A copy of the Independent Auditor’s Report together with Note 34 to the financial statements is annexed to this announcement.

By Order of the Board

Edwin Sugiarto
Chairman and Executive Director

11 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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