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建業地產股份有限公司 *
Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

EXECUTION OF SUPPLEMENTAL INDENTURES IN RESPECT OF

- (i) US\$200 MILLION 8.00% SENIOR NOTES DUE 2020 (ISIN: XS0879582301);**
- (ii) US\$400 MILLION 6.50% SENIOR NOTES DUE 2018 (ISIN: XS0937236783);**
- (iii) US\$300 MILLION 8.75% SENIOR NOTES DUE 2021 (ISIN: XS1219965297);**
- (iv) US\$200 MILLION 6.75% SENIOR NOTES DUE 2021 (ISIN: XS1512966372); AND**
- (v) US\$200 MILLION 6.00% SENIOR NOTES DUE 2018 (ISIN: XS1643339739)**

This announcement is made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

* For identification purposes only

Reference is made to the announcements by the Company on 8 August 2017 and 21 August 2017 (the “**Announcements**”) in relation to the receipt of the Requisite Consents (as defined in the Consent Solicitation Statement) necessary for certain proposed amendments (the “**Proposals**”) to (i) the January 2013 Notes Indenture, by and among the Company, the Subsidiary Guarantors (as defined therein) and the Trustee, governing the January 2013 Notes; (ii) the June 2013 Notes Indenture, by and among the Company, the Subsidiary Guarantors (as defined therein) and the Trustee, governing the June 2013 Notes; (iii) the 2015 Notes Indenture, by and among the Company, the Subsidiary Guarantors (as defined therein) and the Trustee, governing the 2015 Notes; (iv) the 2016 Notes Indenture, by and among the Company, the Subsidiary Guarantors (as defined therein) and the Trustee, governing the 2016 Notes; and (v) the 2017 Notes Indenture, by and among the Company, the Subsidiary Guarantors (as defined therein) and the Trustee, governing the 2017 Notes, pursuant to the Consent Solicitation Statement. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce the execution of each of the supplemental indentures (the “**Supplemental Indentures**”) to each of the Indentures, dated 13 September 2017 (the “**Effective Time**”), by and among the Company, the Subsidiary Guarantors and the Trustee, giving effect to the Proposals in compliance with the conditions contained in each of the Indentures.

For a detailed statement of the Proposals, holders of the Notes should refer to the Consent Solicitation Statement and to related documents.

The Company has made arrangement to pay any Consent Fee (as defined in the Consent Solicitation Statement) due as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statement.

The Supplemental Indentures will not become operative until the Company has paid the Consent Fee to the holders of the Notes who have validly delivered and not validly revoked the consents pursuant to the Consent Solicitation. From and after the Effective Time, each present and future holder of the Notes will be bound by the terms of the Indentures as amended by the Supplemental Indentures, whether or not such holder delivered Consent.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

For further information in relation to the Consent Solicitation, please contact the Information and Tabulation Agent for the Consent Solicitation, D.F. King (telephone: +44 20 7920 9700 or +852 3953 7230; email: ccre@dfkingltd.com; website: <https://sites.dfkingltd.com/CCRE>).

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any Series of Notes; changes in the business and financial condition of the Company and its subsidiaries; and changes in the debt markets in general.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 13 September 2017

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing and Ms. Yan Yingchun are executive Directors, Mr. Lucas Ignatius Loh Jen Yuh, Mr. Puah Tze Shyang and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Muk Kin Yau and Mr. Xin Luo Lin are independent non-executive Directors.