23 May 2016

Oriental Group Ltd.
10 Upper Aljunied Link
#04-09 Johnson Controls Building
Singapore 367904

FOR IMMEDIATE ATTENTION
BY HAND ONLY

Attention: The Board of Directors

Dear Sirs

ORIENTAL GROUP LTD. (THE "COMPANY")
SPECIAL NOTICE PURSUANT TO SECTION 152(2) READ WITH SECTION 185 OF THE COMPANIES ACT (CAP. 50)

We, the undersigned members of the Company holding not less than 10% of the issued shares of the Company as at the date of this letter, hereby give **SPECIAL NOTICE** to the Company of our intention to call for an **EXTRAORDINARY GENERAL MEETING** of the Company (the "**EGM**") for the purpose of considering, and if thought fit, to pass the following resolutions:

1. That Mr Chua Hung Meng be removed from his office as a director of the Company with effect from the date of the EGM.

   (Resolution 1)

2. That Mr Tan Song Kwang be removed from his office as a director of the Company with effect from the date of the EGM.

   (Resolution 2)

3. That Mr Koh Choon Kong be removed from his office as a director of the Company with effect from the date of the EGM.

   (Resolution 3)

4. That Mr Ong Wee Chuan be removed from his office as a director of the Company with effect from the date of the EGM.

   (Resolution 4)

5. That Mr Lee Wan Sing be removed from his office as a director of the Company with effect from the date of the EGM.

   (Resolution 5)

6. That Mr Chan Mang Ghoon be appointed as a director of the Company with effect from the date of the EGM.

   (Resolution 6)

7. That Mr Lau Kok Guan @ Low Kok Guan be appointed as a director of the Company with effect from the date of the EGM.

   (Resolution 7)

8. That Mdm Kow Yuen-Ting be appointed as a director of the Company with effect from the date of the EGM.

   (Resolution 8)

9. That any directors of the Company who may be appointed by the Board, if any, between the date of this Notice and the date of the EGM be removed.

(Resolution 9)

10. To transact any other business.

(Resolution 10)

For the avoidance of doubt, this letter shall constitute the **SPECIAL NOTICE** required by Section 152(2) read with Section 185 of the Companies Act (Cap. 50).

We note that the Special Notice dated 10 May 2016 issued to the Company by Tan Seow Juay, Oh Ban Wah, Tay Choon Kiat @ Tay Peng Chong and Chan Geok Leng and the Notice of EGM and the accompanying letter to shareholders dated 12 May 2016 to call for an EGM to be held on 10 June 2016 have already been withdrawn and the said EGM to be held on 10 June 2016 cancelled, prior to this Special Notice.

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Yours faithfully

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte. Ltd.
(in respect of 12,180,000 shares held on behalf of Tan Seow Juay)

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte. Ltd.
(in respect of 5,928,800 shares held on behalf of Oh Ban Wah)

The common Seal of
KGI FRASER SECURITIES PTE. LTD.
was hereunto affixed in the presence of :-

..... Director
Authorised Signature

..... Director/
Secretary/Authorised Signature

KGI Fraser Securities Pte. Ltd.
(in respect of 1,582,700 shares held on behalf of Tay Choon Kiat @ Tay Peng Chong)

Oh Ban Wah
Number of shares: 2,243,333

Chan Geok Leng
Number of shares: 4,678,300

Tay Choon Kiat @ Tay Peng Chong
Number of shares: 2,306,000

Lim Ah Kow @ John Lim
Number of shares: 11,823,200

ASEANZON (S) PTE LTD

Name: PANG CHOON JIN Director
For and on behalf of
Aseanzon (S) Pte. Ltd.
Number of shares: 7,500,000

Lee Ong
Number of shares: 3,450,000

Tam Bee Mooi
Number of shares: 1,500,000

PURSUANT TO AN EXERCISE OF RIGHTS OF THE MEMBERS OF THE COMPANY UNDER SECTION 177 OF THE COMPANIES ACT (CAP. 50).