



AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration Number 201110784M)
(Incorporated in the Republic of Singapore)

THE PROPOSED ADOPTION OF THE AOXIN Q & M EMPLOYEE SHARE OPTION SCHEME AND THE AOXIN Q & M PERFORMANCE SHARE PLAN (COLLECTIVELY, THE "SHARE SCHEMES")

- RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of Aoxin Q & M Dental Group Limited (the "**Company**") wishes to announce that the Company proposes to adopt the Share Schemes and will be seeking the necessary approval from the Company's shareholders ("**Shareholders**").

The Board is pleased to announce that the Company has on 20 December 2018, received the listing and quotation notice ("**L&Q Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the of new ordinary shares in the capital of the Company to be issued in connection with the exercise of share options granted, and/or the vesting of awards from, the Share Schemes ("**New Shares**"), subject to (a) compliance with the SGX-ST's listing requirements; and (b) Shareholders' approval being obtained for the proposed adoption of the Share Schemes at an extraordinary general meeting ("**EGM**") to be convened. The aggregate number of shares that may be issued under the Share Schemes or any other share option or share scheme of the Company then in force shall not exceed 15% of the total number of issued shares of the Company from time to time.

The L&Q Notice is not an indication of the merits of the Share Schemes, New Shares, the Company, its subsidiaries and their securities.

A circular in relation to the Share Schemes together with a notice convening the EGM will be despatched to Shareholders of the Company in due course.

BY ORDER OF THE BOARD
AOXIN Q & M DENTAL GROUP LIMITED

Cheong Yew Meng
Chief Financial Officer
20 December 2018

For more information please contact:

Chief Financial Officer

Cheong Yew Meng | Tel: (65) 6235 1188 | Email: yewmeng@aoxin.sg

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.