

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/  
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

**3**

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

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- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

CHINA EVERBRIGHT WATER LIMITED (the "Company")

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No *(Please proceed to complete Part II)*  
 Yes *(Please proceed to complete Parts III & IV)*

4. Date of notification to Listed Issuer:

09-May-2019

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## Part III - Substantial Shareholder(s)/Unitholder(s) Details

*[To be used for multiple Substantial Shareholders/Unitholders to give notice]*

Substantial Shareholder/Unitholder **A**



Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

China Everbright Water Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	2,013,448,456	0	2,013,448,456
As a percentage of total no. of voting shares/units:	75.24	0	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	2,013,448,456	0	2,013,448,456
As a percentage of total no. of voting shares/units:	72.43	0	72.43

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8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

N.A.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

N.A.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The transactions in respect of which this notice is issued are the allotment and issuance by the Company of (i) 10,398,000 new Shares (as defined below) on 7 May 2019 and (ii) 93,572,000 new Shares on 8 May 2019, amounting to an aggregate of 103,970,000 new Shares pursuant to (i) the offer of Shares for subscription by the public in Hong Kong on terms and subject to the conditions described in the prospectus of the Company dated 24 April 2019, and (ii) the conditional placing of Shares in offshore transactions outside the U.S. in reliance on Regulation S, including to professional investors in Hong Kong (collectively, the "Global Offering") in connection with the dual primary listing of the Shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "SEHK"). The 103,970,000 new Shares have been listed on the SEHK since 8 May 2019.

China Everbright Water Holdings Limited ("CEWHL") has a direct interest in 2,013,448,456 Shares. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of CEWHL has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 ordinary shares in the capital of the Company ("Shares") immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder **B**



Delete This Part III Substantial Shareholder/Unitholder

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1. Name of Substantial Shareholder/Unitholder:

China Everbright Environmental Protection Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	75.24	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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China Everbright Environmental Protection Holdings Limited ("CEEPH") is the holding company of CEWHL. Accordingly, CEEPH is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of CEEPH has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/  
Unitholders]

CEEPH is the holding company of CEWHL.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder C 

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

China Everbright International Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

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4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	75.24	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]


CEEPH is deemed to have an interest in the Shares in which CEWHL has an interest. China Everbright International Limited ("CEIL") is the holding company of CEEPH. Accordingly, CEIL is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of CEIL has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH.



10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder **D** 

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Guildford Limited
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2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019
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5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

07-May-2019
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6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.
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7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	75.24	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CEIL is deemed to have an interest in the Shares in which CEWHL has an interest. Guildford Limited ("Guildford") holds more than 20 per cent. but not more than 50 per cent. of the shares in CEIL. Accordingly, Guildford is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of Guildford has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the shares in CEIL.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder E



Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Datten Investments Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):


N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units:	0	75.24	75.24
Immediately after the transaction	Direct Interest	Deemed Interest	Total

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No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: 	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Guildford is deemed to have an interest in the Shares in which CEWHL has an interest. Datten Investments Limited ("Datten") is the holding company of Guildford. Accordingly, Datten is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of Datten has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the shares in CEIL. Datten is the holding company of Guildford.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

**Substantial Shareholder/Unitholder F**



Delete This Part III Substantial Shareholder/Unitholder

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1. Name of Substantial Shareholder/Unitholder:

China Everbright Holdings Company Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	75.24	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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Datten is deemed to have an interest in the Shares in which CEWHL has an interest. China Everbright Holdings Company Limited ("CE Hong Kong") is the holding company of Datten. Accordingly, CE Hong Kong is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of CE Hong Kong has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
*[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]*

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the shares in CEIL. Datten is the holding company of Guildford. CE Hong Kong is the holding company of Datten.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder **G** 

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

07-May-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:


<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	75.24	75.24
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	2,013,448,456	2,013,448,456
As a percentage of total no. of voting shares/units: ⓘ	0	72.43	72.43

8. Circumstances giving rise to deemed interests (if the interest is such):  
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CE Hong Kong is deemed to have an interest in the Shares in which CEWHL has an interest. China Everbright Group Ltd. ("China Everbright Group") is the holding company of CE Hong Kong. Accordingly, China Everbright Group is deemed to have an interest in the Shares in which CEWHL has an interest. As a result of the Global Offering, the total number of Shares in issue has increased and the percentage of shareholding interest of China Everbright Group has decreased, notwithstanding that the number of Shares held by CEWHL remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:  
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the shares in CEIL. Datten is the holding company of Guildford. CE Hong Kong is the holding company of Datten. China Everbright Group is the holding company of CE Hong Kong.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:


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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

Substantial Shareholder/Unitholder **H** 

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Central Huijin Investment Ltd.
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2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

07-May-2019
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5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

07-May-2019
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6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.
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Save as FINAL

Save as DRAFT





12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,676,062,186 Shares immediately prior to the Global Offering and (ii) 2,780,032,186 Shares immediately after the Global Offering.

**Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder**

Add New Part III Substantial Shareholder/Unitholder

## Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (*conversion price known*)
- Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

N.A.

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

N.A.

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

An aggregate of 103,970,000 new Shares had been issued pursuant to the Global Offering on 7 May 2019 and 8 May 2019.

- Others (*please specify*):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Poon Yuen Ling (Ms.)

(b) Designation (if applicable):

Company Secretary

(c) Name of entity (if applicable):

China Everbright International Limited

Transaction Reference Number (auto-generated):

3	5	2	5	3	9	3	4	5	0	1	9	7	7	3
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