

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(1) /  
REGULATION 11(1)  
NOTICE TO DISSENTING SHAREHOLDER**

FORM  
**57**

Name of Company : **NEO GROUP LIMITED**

Company No : 201207080G

To the Dissenting Shareholders of Neo Group Limited

In this notice –

**Neo Group Limited** is referred to as “**transferor company**”, and

**Forestt Investment Pte. Ltd.** is referred to as “**transferee**”.

On 13 April 2021, the transferee made an offer to all the holders of ordinary shares in the transferor company at an offer price of S\$0.60 in cash for each share.

Up to 19 April 2021 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of the ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire all the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date on which this notice is given to require the transferee, by a demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the General Division of the High Court by you -

- (a) on or before 29 May 2021 (being one (1) month from the date of this notice); or
- (b) on a date (within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act),

whichever is the later date, the General Division of the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire all the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving shareholders in the transferor company are to be transferred to the transferee.

Dated this 29<sup>th</sup> day of April 2021

  
Signature: \_\_\_\_\_  
Neo Kah Kiat  
Director, Forestt Investment Pte. Ltd.