东方集团
ORIENTAL GROUP

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200401998C)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as used in the circular dated 23 October 2015 issued by Oriental Group Ltd..

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**") of Oriental Group Ltd. (the "**Company**") will be held at 10 Upper Aljunied Link, #04-09, Singapore 367904 on 9 November 2015 at 10.00 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution (the "**Resolution**"):

ORDINARY RESOLUTION

PROPOSED DIVERSIFICATION OF THE BUSINESS OF THE GROUP TO INCLUDE THE PROPOSED NEW BUSINESS

That:

(a) approval be and is hereby given for the diversification by the Group to carry out the the following activities:

  (i) to acquire and hold investments in industrial property related assets including the development of such assets and the provision of property related services and facilities, whilst holding the same for long term investment for the collection of rent and/or capital growth potential; and

  (ii) to transact from time to time any industrial property related assets and/or shares/ interests in any entity holding such assets

  ("**Proposed New Business**"); and

(b) the Directors or any of them be and is hereby authorised to exercise such discretion to complete and do all such acts and things, including without limitation, to sign, seal, execute and deliver all such documents and deeds, and to approve any amendment, alteration, or modification to any document, as they and he may consider necessary, desirable or expedient or in the interest of the Company to give effect to this ordinary Resolution as they or he may think fit.

BY ORDER OF THE BOARD

ONG WEI JIN
Company Secretary

Singapore
23 October 2015

Notes:

(i) A member entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead.

(ii) Where a member appoints two (2) proxies, he/she shall specify the percentage of his/ her shares to be represented by each proxy and if no percentage is specified, the first named proxy shall be deemed to represent one hundred percent (100%) of his/her shareholding and the second named proxy shall be deemed to be an alternate to the first named.

(iii) A member of the Company, which is a corporation, is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member of the Company.

(iv) The instrument appointing a proxy or proxies must be deposited together with the power of attorney (if any) under which it is signed or a notarially certified or office copy thereof at the Company's share transfer agent in Singapore, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte. Ltd.), either by hand at 80 Robinson Road, #11-02 Singapore 068898 or by post at 80 Robinson Road, #02-00, Singapore 068898, not less than forty-eight (48) hours before the time appointed for the EGM in accordance with the instruction stated herein.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/ or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.