

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION. THIS ANNOUNCEMENT SHALL NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO SUBSCRIBE FOR OR BUY SECURITIES IN ANY JURISDICTION, INCLUDING IN THE UNITED STATES.

Any inquiries relating to this Announcement or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at telephone number + (65) 6530 1275.

MANDATORY UNCONDITIONAL CASH OFFER

by



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No.: 193200032W)

for and on behalf of

GRAND SLAM RF18 INVESTMENTS PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201707885R)

for all the issued ordinary shares in the capital of



NOBEL DESIGN HOLDINGS LTD

(Incorporated in the Republic of Singapore)
(Company Registration No.: 198104591E)

other than those held in treasury and those already owned, controlled or agreed to be acquired by Grand Slam RF18 Investments Pte. Ltd.

DESPATCH OF REMINDER LETTER

1. INTRODUCTION

Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**") refers to:

- (a) the mandatory unconditional cash offer (the "**Offer**") announced on 2 May 2017 (the "**Offer Announcement Date**") by OCBC Bank, for and on behalf of Grand Slam RF18 Investments Pte. Ltd. (the "**Offeror**"), for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Nobel Design Holdings Ltd (the "**Company**"), other than those already owned, controlled or agreed to be acquired by the Offeror as at the Offer Announcement Date, but including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror;
- (b) the formal document dated 23 May 2017 containing the terms and conditions of the Offer issued by OCBC Bank, for and on behalf of the Offeror (the "**Offer Document**"), which was despatched to the shareholders of the Company ("**Shareholders**") on 23 May 2017;

- (c) the announcement released on 19 June 2017 by OCBC Bank, for and on behalf of the Offeror, in relation to the extension of the offer period and the final closing date of the Offer on 11 July 2017 (the “**Final Closing Date**”); and
- (d) the announcement released on 4 July 2017 by OCBC Bank, for and on behalf of the Offeror, in relation to the level of acceptances of the Offer and the Options Proposal as at 4 July 2017.

Unless otherwise defined, capitalised terms in this Announcement shall bear the same meaning as set out in the Offer Document.

2. DESPATCH OF REMINDER LETTER

OCBC Bank wishes to announce, for and on behalf of the Offeror, that on 5 July 2017, the Offeror has despatched a reminder letter to the Shareholders. The reminder letter recaps details of the Offer, including the Final Closing Date of the Offer (5.30 p.m. (Singapore time) on 11 July 2017) and how Shareholders who have not accepted the Offer may accept the Offer. The reminder letter to the Shareholders is attached to this Announcement. Shareholders who have accepted the Offer will not need to take any further action.

3. RESPONSIBILITY STATEMENT

The Directors (including any Director who has delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
Oversea-Chinese Banking Corporation Limited

For and on behalf of
Grand Slam RF18 Investments Pte. Ltd.

5 July 2017

Any inquiries relating to this Announcement or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at telephone number + (65) 6530 1275.