

## REMINDER LETTER DATED 5 JULY 2017

FROM GRAND SLAM RF18 INVESTMENTS PTE. LTD.  
TO NOBEL DESIGN HOLDINGS LTD SHAREHOLDERS

Any inquiries relating to this Reminder Letter or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at telephone number + (65) 6530 1275.

You may ignore this letter if:

- You have already submitted the Relevant Acceptance Form(s) for all of your Offer Shares
- You have already submitted the Relevant Acceptance Form(s) for part of your Offer Shares and do not wish to tender additional Offer Shares in acceptance

Shareholders are advised to exercise caution when dealing in their Shares, and refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the Offer Document despatched to Shareholders on 23 May 2017 (the “**Offer Document**”), and the recommendations of the Independent Directors as well as the advice of the independent financial adviser to the Independent Directors, as set out in the Company’s Circular despatched to Shareholders on 6 June 2017 (the “**Offeree Circular**”). All capitalised terms shall, if not otherwise defined, have the same meanings as ascribed to them in the Offer Document.



## MANDATORY UNCONDITIONAL CASH OFFER FOR NOBEL DESIGN HOLDINGS LTD

### 1. INTRODUCTION

On 2 May 2017, Grand Slam RF18 Investments Pte. Ltd. (the “**Offeror**”), a private company limited by shares incorporated in the Republic of Singapore, launched a mandatory unconditional cash offer to acquire all the Shares, other than those already owned, controlled or agreed to be acquired by the Offeror as at the Offer Announcement Date, but including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror.

On 19 June 2017, OCBC Bank announced, for and on behalf of the Offeror, that the **closing date of the Offer is extended** from 5.30 p.m. (Singapore time) on 20 June 2017 to **5.30 p.m. (Singapore time) on 11 July 2017** (the “**Final Closing Date**”). **The Offeror does not intend to extend the offer beyond 5.30 p.m. (Singapore time) on the Final Closing Date.**

As at 5.00 p.m. (Singapore time) on 4 July 2017, the Offeror and its Concert Parties owned, controlled or have agreed to acquire Shares representing 89.52% of the total number of Shares (including valid acceptances of the Offer).

### 2. HOW YOU CAN ACCEPT THE OFFER

If you are a Shareholder whose Shares are deposited with CDP, locate the FAA in the Offer Document package and

- Check your personal particulars and Securities Account Number.
- Under Part A, fill in the number of Shares in the “Free Balance” of your CDP Securities Account that you wish to sell. You can choose to sell all, part or none of your Offer Shares.

(We hereby irrevocably authorise CDP to effect the transfer from my/our Securities Account with CDP of the following number of Offer Shares to the Securities Account maintained with CDP of the Offeror or the Transferee:

|        |                                                                                                                                                |                                                                                          |
|--------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| Part A | Number of Offer Shares now standing to the credit of the “Free Balance” of my/our Securities Account in respect of which the Offer is accepted | Please indicate the number of Offer Shares you wish to tender in acceptance of the Offer |
|        |                                                                                                                                                | 1 Insert number here                                                                     |

NOTE: Please refer to paragraphs 2 and 3 of page 2 of this FAA for instructions on inserting the number of Offer Shares above.

- Fill in the applicable date and proceed to sign off on the bottom right hand corner of the FAA.

- Return the completed FAA in the pre-addressed envelope enclosed in the Offer Document package so as to arrive **NO LATER THAN 5.30 p.m. (Singapore time) on 11 July 2017.**

Details of the procedures for the acceptance of the Offer are set out in **Appendix 2** to the Offer Document and in the FAA. Shareholders who hold Shares which are not deposited with CDP should locate the FAT to accept the Offer. More information on filling in the FAT is detailed in **Appendix 2** to the Offer Document. CPFIS / SRS Investors who wish to accept the Offer should contact their respective CPF / SRS Agent Banks.

## IMPORTANT NOTICE

The information in this letter is a summary of the Offer and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document despatched to Shareholders on 23 May 2017 and the Offeree Circular. In the event of any inconsistency or conflict between the terms of this letter and the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this letter is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders. OCBC Bank, as the financial adviser to the Offeror in connection with the Offer, is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

## RESPONSIBILITY STATEMENT

The directors of the Offeror (including any director who has delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this letter (other than those relating to Nobel Design Holdings Ltd) are fair and accurate and that no material facts have been omitted therefrom. The directors of the Offeror jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to Nobel Design Holdings Ltd), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this letter.