

Frasers Property Limited

Incorporated in Singapore
Company Registration No. 196300440G



REDEMPTION OF S\$600,000,000 FIXED RATE SUBORDINATED PERPETUAL SECURITIES (ISIN: SGXF71917235) (THE "PERPETUAL SECURITIES") ISSUED BY FRASERS PROPERTY TREASURY PTE. LTD. (THE "ISSUER") AND GUARANTEED BY FRASERS PROPERTY LIMITED (THE "COMPANY") UNDER THE S\$5,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

We refer to the trust deed dated 16 January 2017 (the "Trust Deed") entered into by (1) the Issuer, as issuer, (2) the Company, as guarantor, and (3) The Bank of New York Mellon, London Branch, as trustee, the pricing supplements dated 4 April 2019 and 23 July 2019 relating to the Perpetual Securities (the "Pricing Supplements") and the global certificate issued in respect of the Perpetual Securities.

Terms defined in the Trust Deed and the Pricing Supplements shall have the same meanings in this Notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that the Company's wholly-owned subsidiary, the Issuer, elects to redeem all of the Perpetual Securities on 11 April 2024 pursuant to Condition 5(b) of the terms and conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 11 April 2024.

The details of the redemption in respect of the Perpetual Securities are as follows:

ISIN Code:	SGXF71917235
Redemption Date:	11 April 2024, being the First Call Date.
Redemption Price:	S\$250,000 for every S\$250,000 in nominal amount of Perpetual Securities, together with Distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 11 April 2024.
Manner of Redemption:	On the Redemption Date, the Global Certificate shall be presented and surrendered by The Central Depository (Pte) Limited to the Issuing and Paying Agent at One Temasek Avenue, #02-01 Millenia Tower, Singapore 039192.
Method of Payment:	On the Redemption Date, the Redemption Price shall be paid to The Central Depository (Pte) Limited.

Upon the redemption of the Perpetual Securities, the Perpetual Securities will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the ISIN Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Perpetual Securities.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary

11 March 2024