



**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

(Incorporated in Singapore)  
(Company Registration No. 193200032W)

**ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO THE OCBC EMPLOYEES' SHARE OPTION SCHEME**

Oversea-Chinese Banking Corporation Limited ("OCBC") wishes to announce the allotment and issue of 13,412 new ordinary shares in OCBC on 15 March 2021 pursuant to the exercise of options granted under the OCBC Employees' Share Option Scheme.

The new shares rank *pari passu* in all respects with the existing issued shares of OCBC.

Following the allotment and issue of the new shares, the total number of issued and paid-up ordinary shares of OCBC has increased to 4,476,163,058.

The new shares are expected to be listed and quoted on the Singapore Exchange Securities Limited on or about 19 March 2021.

Issued by

Oversea-Chinese Banking Corporation Limited  
15 March 2021