

GEO ENERGY RESOURCES LIMITED
UEN/Company Registration No. 201011034Z
(Incorporated in the Republic of Singapore)

S\$100,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN: SG6SA1000006) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY GEO ENERGY RESOURCES LIMITED (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Announcement of results of consent solicitation by the Company in connection with the Series 001 Notes as at the Consent Fee Deadline

Reference is made to the announcement made by the Company on 23 May 2017 (the "**Announcement**") in relation to the commencement of a consent solicitation exercise by the Company in connection with the Series 001 Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement and the consent solicitation statement dated 23 May 2017 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 5 June 2017 (the "**Consent Fee Deadline**"), holders of S\$93,250,000 in aggregate principal amount of the Series 001 Notes have submitted duly completed Voting Instruction Forms to the Principal Paying Agent all of which contain Voting Instructions to have their votes cast in favour of the Extraordinary Resolution at the Meeting (such Voting Instructions being irrevocable at any time after the Consent Fee Deadline). Accordingly, based on the Voting Instructions received as at the Consent Fee Deadline (which indicate support from Noteholders representing 93.25 per cent. in principal amount of the Series 001 Notes currently outstanding), it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

The Consent Solicitation will expire at 10.00 a.m. (Singapore time) on 12 June 2017, unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated, the "**Expiration Deadline**").

Subject to the fulfilment of the Settlement Conditions, Noteholders who have delivered, or arranged to have delivered on their behalf, valid Voting Instructions on or prior to the Consent Fee Deadline to the Principal Paying Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (such Voting Instructions being irrevocable at any time after the Consent Fee Deadline) will be eligible to receive a Consent Fee of 0.50 per cent. in principal amount of the Notes in respect of which such votes have been cast (less any bank charges, which shall be borne by such Noteholders).

Noteholders who vote in favour of the Extraordinary Resolution at the Meeting or deliver, or arrange to have delivered on their behalf, valid Voting Instructions after the Consent Fee Deadline but on or prior to the Expiration Deadline to the Principal Paying Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting or who vote against the Extraordinary Resolution will NOT be eligible for any Consent Fee.

Noteholders who have not submitted Voting Instructions may collect copies of the Consent Solicitation Statement from the office of Deutsche Bank AG, Singapore Branch, in its capacity as Principal Paying Agent in connection with the Consent Solicitation, at One Raffles Quay, #16-00 South Tower, Singapore 048583 from 23 May 2017, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 10.00 a.m. (Singapore time) on 12 June 2017.

Shareholders of the Company who are not otherwise holders of the Series 001 Notes will not be eligible to attend or vote at the meeting of the Noteholders either in person or proxy.

By Order of the Board
Geo Energy Resources Limited

Charles Antonny Melati
Director
6 June 2017

NOTE: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.