

**PACIFIC HEALTHCARE HOLDINGS LTD.**  
(Incorporated in Singapore)  
Company Registration Number 200100544H

**ANNOUNCEMENT**

**DIRECTED DELISTING OF PACIFIC HEALTHCARE HOLDINGS LTD.**

**DATE OF DELISTING**

**1. INTRODUCTION**

The Board of Pacific Healthcare Holdings Ltd. (the "**Company**") refers to:-

- 1.1 the joint announcement released by the Company and the Offeror on 26 April 2016 (the "**Joint Announcement**") in connection with the Delisting Proposal presented by the Offeror to the Directors of the Company, to make an exit offer to the Shareholders in connection with the Delisting;
- 1.2 the joint announcement released by the Company and the Offeror on 22 July 2016 in connection with the despatch of the Exit Offer Letter together with the relevant Acceptance Form(s) to the Shareholders;
- 1.3 the Exit Offer Letter, which includes the letter issued by the Company to Shareholders in relation to the Delisting set out in Appendix IV to the Exit Offer Letter; and
- 1.4 the announcement released by the Company on 19 August 2016 in relation to the closing and lapsing of the Exit Offer (the "**19 August Announcement**").

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Joint Announcement or the Exit Offer Letter, as the case may be.*

**2. DATE OF DELISTING**

Further to the 19 August Announcement, the Company wishes to announce that the Shares of the Company will be delisted from the Official List of the SGX-ST with effect from **9.00 a.m. on 30 August 2016**.

Shareholders who hold Shares that are deposited with CDP and who do not accept the Exit Offer will be sent physical share certificates by the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., by ordinary mail at the Shareholders' own risk to their respective addresses as they appear in the records of CDP for their physical safe-keeping after the Delisting. Share certificates belonging to CPFIS Investors who purchase Shares using their CPF contributions pursuant to the CPF Investment Scheme ("**CPFIS**") will be forwarded to their respective agent banks included under the CPFIS for their safe-keeping, details of which are set out in Appendix I (*Procedures for Acceptance and Other Details of the Exit Offer*) to the Exit Offer Letter.

### **3. RESPONSIBILITY STATEMENT**

The Directors of the Company (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD  
**Pacific Healthcare Holdings Ltd.**

Lew Oon Yew  
Non-Executive Chairman  
29 August 2016