



HYFLUX LTD  
Company Registration No.: 200002722Z  
(Incorporated in the Republic of Singapore)

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## UPDATES ON REORGANISATION PROCESS – CASE MANAGEMENT CONFERENCE

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Hyflux Ltd (the "**Company**") refers to its ongoing reorganisation process and its announcements made on:

- (a) 16 May 2020 in relation to the High Court's orders, amongst other things, that (i) the scheme meetings, originally scheduled for 22 and 23 April 2020, would be postponed to a later date to be decided; and (ii) the moratorium would be extended until 30 July 2020 or until further order.
- (b) 4 May 2020 in relation to the High Court's orders, amongst other things, that a Case Management Conference be scheduled at 10 am on 11 June 2020 ("**CMC**") to issue further directions on the convening of the scheme meeting and the moratorium.

The Company wishes to announce that, at the CMC held today, the Court ordered the Unsecured Working Group ("**UWG**") to serve its affidavit on the Company by 12 June 2020 and a redacted version of the affidavit on the other creditors by 16 June 2020, in respect of an application by the UWG to be carved out of the moratorium. The Court also ordered a pre-trial conference to be scheduled before an assistant registrar, likely on 19 or 22 June 2020, where further directions will be issued regarding the main reorganisation process and any applications by any of the creditors (if necessary).

The Company will make the appropriate announcements as and when there are any further material developments on this matter.

***Please monitor SGXNet and the Company's website for any announcements or updates on the reorganisation process. If you are a holder of any securities of the Company and wish to receive email alerts providing these updates, please register your request at <http://investors.hyflux.com/contacts.html>. Otherwise, all information and updates will be disseminated via SGXNet and/or the Company's website (<https://www.hyflux.com/financial-reorganisation-exercise/>).***

***Shareholders and holders of the securities of the Company are advised to exercise caution at all times when dealing in the shares and/or securities of the Company, and should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.***

**BY ORDER OF THE BOARD**

**Lim Poh Fong**

**Company Secretary**

**Submitted to SGX-ST on 11 June 2020**