ORIENTAL GROUP LTD.

(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

NOTICE OF JUDICIAL MANAGER TO CONVENE MEETING OF CREDITORS

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

A meeting of creditors shall be convened at 16 Collyer Quay, #30-01, Singapore 049318 at 10:00am on Friday, 24 February 2017, ahead of a creditors' meeting under sections 227M and 227N of the Companies Act. Notice of the meeting of creditors has been advertised in the newspapers and published in the Gazette. Copies of the notice have also been sent to the creditors by mail on 10 February 2017.

The agenda of the meeting of creditors is as follows:

1. To receive the Judicial Manager's progress report-to-date
2. To obtain approval for the disposal of the investment of the Company
3. To appoint a Committee of Creditors
4. Any other business

Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Judicial Manager

10 February 2017