

**THE COMPANIES ACT
(CHAPTER 50)
THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM

58

Name of Company: **ASJ HOLDINGS LIMITED**

Company No.: **199601740N**

To the Non-Assenting Shareholders of ASJ Holdings Limited

In this notice:

ASJ Holdings Limited is referred to as “the transferor company”, and

Ralec Electronic Corporation is referred to as “the transferee company”.

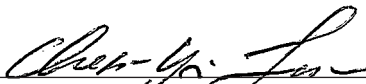
A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 7 July 2014 (being a date within four months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of those shares (other than shares already held at the date of the offer by the transferee company, its related corporations or their respective nominees).

In pursuance of that scheme or contract, an aggregate of 258,914,974 ordinary shares representing approximately 95.09% of the total number of shares in the transferor company were from 26 May 2014 to 7 July 2014 transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee company, its related corporations or their respective nominees as at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made by it to you or by the transferee company thinks fit to enter.

Dated this 17th day of July 2014



Liao Chen-Yi (廖震益)

Chairman

Ralec Electronic Corporation