



MONEYMAX FINANCIAL SERVICES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

PRICING OF S\$30,000,000 5.00 PER CENT. NOTES DUE 2028 TO BE ISSUED PURSUANT TO THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF MONEYMAX TREASURE PTE. LTD. AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY MONEYMAX FINANCIAL SERVICES LTD. (TO BE CONSOLIDATED AND FORMING A SINGLE SERIES WITH THE EXISTING S\$70,000,000 5.00 PER CENT. NOTES DUE 2028 COMPRISED IN SERIES 001 TRANCHE 001 ISSUED ON 30 OCTOBER 2025 AND S\$30,000,000 5.00 PER CENT. NOTES DUE 2028 COMPRISED IN SERIES 001 TRANCHE 002 ISSUED ON 10 NOVEMBER 2025)

The Board of Directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that MoneyMax Treasure Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of the Company, has on 14 May 2026 launched and priced S\$30,000,000 in aggregate principal amount of 5.00 per cent. fixed rate notes due 2028 comprised in Series 001 Tranche 003 (the "**Series 001 Tranche 003 Notes**") (to be consolidated and to form a single series with the existing S\$70,000,000 5.00 per cent. Notes due 2028 issued on 30 October 2025 comprised in Series 001 Tranche 001 and S\$30,000,000 5.00 per cent. Notes due 2028 issued on 10 November 2025 comprised in Series 001 Tranche 002), to be issued under its S\$500,000,000 multicurrency medium term note programme established on 6 October 2025 (the "**Programme**") and unconditionally and irrevocably guaranteed (the "**Guarantee**") by the Company.

DBS Bank Ltd. has been appointed as the sole global coordinator, lead manager and bookrunner for the Series 001 Tranche 003 Notes.

The Series 001 Tranche 003 Notes will be issued at an issue price of 100.50 per cent. of their principal amount plus accrued interest from (and including) 30 April 2026 to (but excluding) the issue date, which is expected to be 21 May 2026, and in denominations of S\$250,000 or integral multiples thereof. The Series 001 Tranche 003 Notes will bear interest at a fixed rate of 5.00 per cent. per annum, payable semi-annually in arrear on 30 April and 30 October of each year, commencing on 30 October 2026. Unless previously redeemed or purchased and cancelled, the Series 001 Tranche 003 Notes shall mature on 30 October 2028.

The Series 001 Tranche 003 Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer.

The payment obligations of the Company under the Guarantee will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Series 001 Tranche 003 Notes are being offered outside the United States in reliance on Regulation S under the United States Securities Act of 1933, as amended, and in Singapore to (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as amended or modified from time to time (the "**SFA**")) pursuant to Section 274 of the SFA and (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to, and in accordance with, the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. Any reference to the SFA is a reference to the Securities and Futures Act 2001 of Singapore and a reference to any term as defined in the SFA or any provision in the SFA is a reference to that term or provision as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

The net proceeds from the issue of the Series 001 Tranche 003 Notes (after deducting issue expenses) will be used for the Group's general corporate purposes, including refinancing of existing borrowings and financing of investments, acquisitions, general working capital and/or capital expenditure of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing of and quotation for the Series 001 Tranche 003 Notes on the SGX-ST. Such permission will be granted when the Series 001 Tranche 003 Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the information memorandum relating to the Programme. Approval in-principle from, admission to the Official List of, and the listing of and quotation for the Series 001 Tranche 003 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), the Programme or the Series 001 Tranche 003 Notes.

The Series 001 Tranche 003 Notes are expected to be issued on 21 May 2026 and listed on the SGX-ST on 22 May 2026.

By Order of the Board

MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer
14 May 2026

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the United States or in any other jurisdiction. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The Series 001 Tranche 003 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States. Subject to certain exceptions, the Series 001 Tranche 003 Notes may

not be offered or sold to or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended, and regulations thereunder).