

# NauticAWT Limited

(Company Registration Number: 201108075C)  
(Incorporated in the Republic of Singapore)

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## RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO THE CONVERSION SHARES AND NEW SHARES

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*All capitalised terms used and not defined herein shall have the same meaning ascribed to them in the Company's announcements dated 20 March 2017, 29 May 2017 and 23 June 2017 (the "Announcements") and the circular dated 31 May 2017 (the "Circular") in relation to the Proposed Notes Issue and the Proposed Share Issue.*

Further to the Announcements and Circular, the board of directors (the "**Board**") of NauticAWT Limited (the "**Company**") wishes to announce that the Company had, on 13 October 2017, received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") (the "**Listing & Quotation Notice**") for the listing and quotation on Catalist of the following:

(I) Proposed Notes Issue

Up to 9,309,335 new ordinary shares in the capital of the Company, being the Conversion Shares to be allotted and issued to the Subscribers, pursuant to:

- (a) the KSH Subscription Agreement for the proposed issue of the Notes for the principal amount of US\$500,000;
- (b) the LHT Subscription Agreement and the JG Subscription Agreement for the proposed issue of the Notes for the principal amount of US\$125,000 and US\$50,000 respectively; and
- (c) the subscription agreements entered into by the Company and the following subscribers for the proposed issue of the Notes in various principal amounts

Airserve Marine Travel Pte Ltd	US\$150,000
David Jonathan Kirk	US\$50,000
Kevin Raymond Lay	US\$35,000
William Henry Lee Darlison	US\$30,000
John Ure	US\$30,000
Lo Ming Hoi David	US\$30,000

(collectively referred to as the "**Proposed Notes Issue**").

(II) Proposed Share Issue

Up to 414,516 new ordinary shares in the capital of the Company, being the New Shares to be allotted and issued to the New Directors, pursuant to the New Directors' Addendums to the Letters with each of the New Directors.

The listing and quotation of the Conversion Shares and New Shares arising from the Proposed Notes Issue and Proposed Share Issue is subject to compliance with the SGX-ST's listing requirements.

**The Listing & Quotation Notice is not to be taken as an indication of the merits of the Conversion Shares, the Proposed Notes Issue, the New Shares, the Proposed Share Issue, the Company, its subsidiaries and their securities.**

By Order of the Board

## NAUTICAWT LIMITED

**John Grønbech**

Executive Director and CEO

16 October 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Sebastian Jones, SAC Capital Private Limited, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.*

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