

Selected Financial Information
under Japanese GAAP
For the Three Months Ended June 30, 2017

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(*1) “MUFG” means Mitsubishi UFJ Financial Group, Inc.

(*2) “BTMU” means The Bank of Tokyo-Mitsubishi UFJ, Ltd.

(*3) “MUTB” means Mitsubishi UFJ Trust and Banking Corporation.

(*4) “BTMU and MUTB Combined” means simple sum of “BTMU” and “MUTB” without consolidation processes.

1. Financial Results

MUFG Consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2017 (A)	June 30, 2016 (B)	
Gross profits	1,004,347	997,650	6,697
Gross profits before credit costs for trust accounts	1,004,347	997,650	6,697
Net interest income	462,550	502,099	(39,548)
Trust fees	28,131	32,059	(3,928)
Credit costs for trust accounts (1)	—	—	—
Net fees and commissions	299,523	295,912	3,610
Net trading profits	65,498	63,717	1,781
Net other operating profits	148,643	103,861	44,782
Net gains (losses) on debt securities	91,215	72,489	18,726
General and administrative expenses	655,262	643,390	11,872
Amortization of goodwill	4,244	4,037	206
Net operating profits before credit costs for trust accounts, provision for general allowance for credit losses and amortization of goodwill	353,329	358,298	(4,968)
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	349,085	354,260	(5,174)
Provision for general allowance for credit losses (2)	—	(11,452)	11,452
Net operating profits*	349,085	342,807	6,277
Net non-recurring gains (losses)	48,391	(1,995)	50,386
Credit costs (3)	(59,378)	(56,938)	(2,439)
Losses on loan write-offs	(33,597)	(27,636)	(5,960)
Provision for specific allowance for credit losses	—	(22,993)	22,993
Other credit costs	(25,781)	(6,308)	(19,472)
Reversal of allowance for credit losses (4)	18,792	—	18,792
Reversal of reserve for contingent losses included in credit costs (5)	—	—	—
Gains on loans written-off (6)	20,500	12,865	7,635
Net gains (losses) on equity securities	24,266	1,710	22,556
Gains on sales of equity securities	31,120	25,478	5,641
Losses on sales of equity securities	(3,463)	(7,334)	3,870
Losses on write-down of equity securities	(3,389)	(16,433)	13,043
Profits (losses) from investments in affiliates	68,021	61,116	6,905
Other non-recurring gains (losses)	(23,811)	(20,748)	(3,063)
Ordinary profits	397,476	340,812	56,664
Net extraordinary gains (losses)	(20,991)	(54,979)	33,988
Net losses on change in equity	(19,569)	(45,654)	26,084
Profits before income taxes	376,485	285,832	90,653
Income taxes-current	78,658	74,956	3,702
Income taxes-deferred	(16,268)	(14,170)	(2,098)
Total taxes	62,390	60,785	1,604
Profits	314,095	225,046	89,048
Profits attributable to non-controlling interests	25,070	36,122	(11,052)
Profits attributable to owners of parent	289,025	188,924	100,101

Note:

* Net operating profits = Banking subsidiaries' net operating profits + Other consolidated entities' gross profits - Other consolidated entities' general and administrative expenses - Other consolidated entities' provision for general allowance for credit losses - Amortization of goodwill - Inter-company transactions

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	(20,085)	(55,525)	35,440
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BTMU and MUTB Combined

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2017 (A)	June 30, 2016 (B)	
Gross profits	576,188	588,650	(12,461)
Gross profits before credit costs for trust accounts	576,188	588,650	(12,461)
Net interest income	281,212	323,641	(42,429)
Trust fees	21,753	25,245	(3,491)
Credit costs for trust accounts (1)	-	-	-
Net fees and commissions	117,208	120,856	(3,647)
Net trading profits	21,456	60,873	(39,416)
Net other operating profits	134,556	58,033	76,523
Net gains (losses) on debt securities	93,290	69,428	23,862
General and administrative expenses	333,523	330,629	2,893
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	242,665	258,020	(15,355)
Provision for general allowance for credit losses (2)	-	10,724	(10,724)
Net operating profits	242,665	268,745	(26,080)
Net non-recurring gains (losses)	15,229	(52,654)	67,883
Credit costs (3)	(36,838)	(30,324)	(6,514)
Losses on loan write-offs	(11,137)	(7,511)	(3,626)
Provision for specific allowance for credit losses	-	(16,351)	16,351
Other credit costs	(25,701)	(6,461)	(19,239)
Reversal of allowance for credit losses (4)	42,854	632	42,221
Reversal of reserve for contingent losses included in credit costs (5)	-	-	-
Gains on loans written-off (6)	7,396	2,874	4,522
Net gains (losses) on equity securities	22,065	(3,583)	25,649
Gains on sales of equity securities	29,102	21,040	8,062
Losses on sales of equity securities	(3,702)	(7,721)	4,018
Losses on write-down of equity securities	(3,334)	(16,902)	13,567
Other non-recurring gains (losses)	(20,248)	(22,253)	2,005
Ordinary profits	257,894	216,091	41,803
Net extraordinary gains (losses)	(1,299)	(6,060)	4,761
Income before income taxes	256,595	210,030	46,565
Income taxes-current	60,033	55,538	4,495
Income taxes-deferred	440	(4,146)	4,587
Total taxes	60,474	51,392	9,082
Net income	196,120	158,638	37,482

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	13,412	(16,092)	29,504
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BTMU Non-consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2017 (A)	June 30, 2016 (B)	
Gross profits	460,911	479,225	(18,313)
Net interest income	227,454	275,564	(48,110)
Net fees and commissions	92,999	98,778	(5,779)
Net trading profits	15,745	53,955	(38,209)
Net other operating profits	124,712	50,925	73,786
Net gains (losses) on debt securities	80,899	54,542	26,357
General and administrative expenses	284,118	280,856	3,262
Amortization of goodwill	90	87	2
Net operating profits before provision for general allowance for credit losses and amortization of goodwill	176,883	198,456	(21,573)
Net operating profits before provision for general allowance for credit losses	176,792	198,368	(21,576)
Provision for general allowance for credit losses (1)	-	10,724	(10,724)
Net operating profits	176,792	209,093	(32,301)
Net non-recurring gains (losses)	(650)	(56,252)	55,602
Credit costs (2)	(29,528)	(30,173)	644
Reversal of allowance for credit losses (3)	28,809	-	28,809
Reversal of reserve for contingent losses included in credit costs (4)	-	-	-
Gains on loans written-off (5)	7,043	2,805	4,238
Net gains (losses) on equity securities	10,297	(8,388)	18,685
Gains on sales of equity securities	15,795	14,185	1,610
Losses on sales of equity securities	(2,293)	(6,093)	3,800
Losses on write-down of equity securities	(3,204)	(16,479)	13,275
Other non-recurring gains (losses)	(17,273)	(20,497)	3,223
Ordinary profits	176,142	152,840	23,301
Net extraordinary gains (losses)	(1,167)	(2,199)	1,031
Income before income taxes	174,974	150,641	24,333
Income taxes-current	50,540	45,240	5,300
Income taxes-deferred	(6,521)	(5,086)	(1,435)
Total taxes	44,019	40,154	3,864
Net income	130,955	110,486	20,468

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)	6,325	(16,642)	22,968
Provision for general allowance for credit losses	42,029	10,724	31,304
Provision for special allowance for credit losses	(13,186)	(16,351)	3,165
Allowance for credit to specific foreign borrowers	(33)	14	(48)
Losses on loans write-off	(11,137)	(7,509)	(3,628)
Provision for contingent losses included in credit costs	(16,903)	(5,747)	(11,156)
Gains on loans written-off	7,043	2,805	4,238
Losses on sales of other loans, etc.	(1,486)	(579)	(907)

MUTB Non-consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2017 (A)	June 30, 2016 (B)	
Gross profits	115,277	109,425	5,852
Gross profits before credit costs for trust accounts	115,277	109,425	5,852
Trust fees	21,753	25,245	(3,491)
Credit costs for trust accounts (1)	-	-	-
Net interest income	53,758	48,077	5,681
Net fees and commissions	24,208	22,077	2,131
Net trading profits	5,711	6,918	(1,206)
Net other operating profits	9,844	7,107	2,737
Net gains (losses) on debt securities	12,390	14,885	(2,495)
General and administrative expenses	49,404	49,773	(368)
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	65,872	59,651	6,220
Provision for general allowance for credit losses (2)	-	-	-
Net operating profits	65,872	59,651	6,220
Net non-recurring gains (losses)	15,879	3,598	12,281
Credit costs (3)	(7,310)	(151)	(7,159)
Reversal of allowance for credit losses (4)	14,045	632	13,412
Reversal of reserve for contingent losses included in credit costs (5)	-	-	-
Gains on loans written-off (6)	352	68	283
Net gains (losses) on equity securities	11,768	4,804	6,963
Gains on sales of equity securities	13,307	6,854	6,452
Losses on sales of equity securities	(1,409)	(1,627)	218
Losses on write-down of equity securities	(129)	(422)	292
Other non-recurring gains (losses)	(2,975)	(1,756)	(1,218)
Ordinary profits	81,752	63,250	18,502
Net extraordinary gains (losses)	(131)	(3,861)	3,729
Income before income taxes	81,620	59,389	22,231
Income taxes-current	9,492	10,298	(805)
Income taxes-deferred	6,962	939	6,023
Total taxes	16,455	11,237	5,217
Net income	65,165	48,151	17,013

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	7,086	550	6,536
Credit costs for trust accounts	-	-	-
Provision for general allowance for credit losses	14,005	658	13,346
Provision for special allowance for credit losses	39	(25)	65
Allowance for credit to specific foreign borrowers	0	0	0
Losses on loans write-offs	-	(2)	2
Provision for contingent losses included in credit costs	(7,310)	(149)	(7,161)
Gains on loans written-off	352	68	283
Losses on sales of other loans, etc.	-	-	-

2. Non Performing Loans Based on the Financial Reconstruction Law**BTMU and MUTB Combined including Trust Account**

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Bankrupt or De facto Bankrupt	188,955	119,803
Doubtful	399,058	426,284
Special Attention	541,542	627,162
Non Performing Loans	1,129,555	1,173,249
Total loans	105,116,704	105,413,893
Non Performing Loans / Total loans	1.07 %	1.11 %

BTMU Non-consolidated

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Bankrupt or De facto Bankrupt	187,081	117,714
Doubtful	392,445	418,034
Special Attention	508,022	571,405
Non Performing Loans	1,087,550	1,107,154
Total loans	90,434,059	90,743,260
Non Performing Loans / Total loans	1.20 %	1.22 %

MUTB Non-consolidated

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Bankrupt or De facto Bankrupt	1,869	2,085
Doubtful	6,525	8,159
Special Attention	33,367	55,603
Non Performing Loans	41,762	65,848
Total loans	14,664,959	14,652,339
Non Performing Loans / Total loans	0.28 %	0.44 %

MUTB Non-consolidated: Trust Account

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Bankrupt or De facto Bankrupt	3	3
Doubtful	87	90
Special Attention	151	153
Non Performing Loans	242	247
Total loans	17,685	18,293
Non Performing Loans / Total loans	1.37 %	1.35 %

3. Securities

MUFG Consolidated

The tables include negotiable certificates of deposit in “Cash and due from banks”, beneficiary rights to the trust in “Monetary claims bought” and others in addition to “Securities”.

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on consolidated balance sheet	Differences	Amount on consolidated balance sheet	Differences
Debt securities being held to maturity	3,277,995	48,048	3,560,825	50,325

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on consolidated balance sheet	Differences	Amount on consolidated balance sheet	Differences
Available-for-sale securities	54,635,345	3,353,735	54,813,148	3,139,063
Domestic equity securities	5,401,478	2,904,438	5,164,653	2,635,191
Domestic bonds	24,822,480	289,646	27,688,842	399,130
Other	24,411,387	159,650	21,959,652	104,742
Foreign equity securities	187,147	53,842	182,802	49,875
Foreign bonds	20,399,411	10,172	17,917,306	(8,487)
Other	3,824,828	95,636	3,859,542	63,353

BTMU Non-consolidated

The tables include negotiable certificates of deposit in “Cash and due from banks”, beneficiary rights to the trust in “Monetary claims bought” and others in addition to “Securities”.

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Debt securities being held to maturity	2,037,382	49,936	2,348,504	52,045
Stocks of subsidiaries and affiliates	932,607	(7,076)	932,607	(8,940)

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Available-for-sale securities	37,108,347	2,512,830	37,723,034	2,347,803
Domestic equity securities	4,385,759	2,245,177	4,173,471	2,016,280
Domestic bonds	20,844,649	254,424	23,390,925	354,591
Other	11,877,938	13,228	10,158,637	(23,069)
Foreign equity securities	174,015	48,537	170,335	44,257
Foreign bonds	9,557,673	(35,372)	7,853,982	(35,584)
Other	2,146,249	63	2,134,319	(31,742)

MUTB Non-consolidated

The tables include beneficiary rights to the trust in “Monetary claims bought” in addition to “Securities”.

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Debt securities being held to maturity	9,514	218	-	-
Stocks of subsidiaries and affiliates	56,488	49,235	52,328	33,443

(in millions of yen)

	As of June 30, 2017		As of March 31, 2017	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Available-for-sale securities	13,967,785	800,130	13,508,608	752,569
Domestic equity securities	1,068,863	598,673	1,036,997	551,360
Domestic bonds	4,047,708	34,539	4,369,116	43,958
Other	8,851,212	166,917	8,102,494	157,250
Foreign equity securities	68	42	61	36
Foreign bonds	7,538,774	75,279	6,792,918	64,280
Other	1,312,369	91,594	1,309,514	92,933

4. ROE**MUFG Consolidated**

(%)

	For the three months ended June 30, 2017	For the three months ended June 30, 2016
ROE	9.00	6.06

Note:

ROE is computed as follows:

$$\frac{\text{profits attributable to owners of parent} \times 4}{\{(\text{Total shareholders' equity at the beginning of the period} + \text{Foreign currency translation adjustments at the beginning of the period}) + (\text{Total shareholders' equity at the end of the period} + \text{Foreign currency translation adjustments at the end of the period})\} / 2} \times 100$$

5. Average Interest Rate Spread

BTMU and MUTB Combined

(Domestic business segment) (percentage per annum)

	For the three months ended June 30, 2017	For the three months ended June 30, 2016
Average interest rate on loans and bills discounted	0.81	0.81
Average interest rate on deposits and NCD	0.01	0.02
Interest rate spread	0.80	0.79

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	0.87	0.94
Interest rate spread	0.86	0.92

BTMU Non-consolidated

(Domestic business segment) (percentage per annum)

	For the three months ended June 30, 2017	For the three months ended June 30, 2016
Average interest rate on loans and bills discounted	0.89	0.86
Average interest rate on deposits and NCD	0.00	0.01
Interest rate spread	0.88	0.85

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	0.95	1.01
Interest rate spread	0.95	1.00

MUTB Non-consolidated

(Domestic business segment) (percentage per annum)

	For the three months ended June 30, 2017	For the three months ended June 30, 2016
Average interest rate on loans and bills discounted	0.46	0.54
Average interest rate on deposits and NCD	0.06	0.10
Interest rate spread	0.39	0.44

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	0.51	0.57
Interest rate spread	0.44	0.47

6. Loans and Deposits

BTMU and MUTB Combined

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Deposits (ending balance)	156,277,374	155,498,777
Deposits (average balance)	157,749,353	149,718,788
Loans (ending balance)	95,262,001	95,677,312
Loans (average balance)	96,646,840	97,494,781

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Domestic deposits (ending balance)*	134,079,454	134,143,669
Individuals	74,344,027	73,093,302

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

BTMU Non-consolidated

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Deposits (ending balance)	141,793,021	139,164,104
Deposits (average balance)	142,303,360	135,613,401
Loans (ending balance)	80,958,259	81,394,063
Loans (average balance)	82,438,640	83,916,295

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Domestic deposits (ending balance)*	121,446,062	119,499,507
Individuals	66,455,137	65,352,462

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

MUTB Non-consolidated

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Deposits (ending balance)	14,484,352	16,334,673
Deposits (average balance)	15,445,993	14,105,387
Loans (ending balance)	14,303,741	14,283,249
Loans (average balance)	14,208,199	13,578,485

(in millions of yen)

	As of June 30, 2017	As of March 31, 2017
Domestic deposits (ending balance)*	12,633,391	14,644,161
Individuals	7,888,890	7,740,840

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

7. Statements of Trust Assets and Liabilities**MUTB Non-consolidated**

Including trust assets under service-shared co-trusteeship

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Assets:		
Loans and bills discounted	204,237	233,043
Securities	53,054,465	52,602,183
Beneficiary rights to the trust	58,907,613	58,468,922
Securities held in custody accounts	3,259,572	3,648,943
Monetary claims	13,051,405	17,566,649
Tangible fixed assets	12,493,551	12,675,036
Intangible fixed assets	207,803	211,289
Other claims	3,950,126	3,667,555
Call loans	705,784	525,207
Due from banking account	9,100,260	8,237,280
Cash and due from banks	5,731,968	6,015,622
Total	160,666,790	163,851,734
Liabilities:		
Money trusts	21,817,433	22,615,504
Pension trusts	12,741,687	11,874,570
Property formation benefit trusts	7,549	7,542
Investment trusts	63,323,815	62,396,042
Money entrusted other than money trusts	3,372,911	3,495,595
Securities trusts	5,399,262	5,821,159
Monetary claim trusts	12,195,074	16,689,365
Equipment trusts	66,298	67,995
Land and fixtures trusts	44,291	43,946
Composite trusts	41,698,466	40,840,011
Total	160,666,790	163,851,734

Note: 1. The table shown above includes master trust assets under the service-shared co-trusteeship between MUTB and The Master Trust Bank of Japan, Ltd.

2. Trust assets and liabilities under a declaration of trust excluded from above table are 1,507 millions of yen as of March 31, 2017 and 1,506 millions of yen as of June 30, 2017, respectively.