

BROMAT HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 201715253N)

CONVERSION OF CONVERTIBLE REDEEMABLE PREFERENCE SHARES

The Board of Directors (the "**Board**") of Bromat Holdings Ltd. (the "**Company**") refers to the Company's announcements dated 1 July 2022, 12 March 2024, 13 March 2024, 22 March 2024 and 28 March 2024 and wishes to announce that the Company has received the Notice of Conversion from Gazelle Ventures Pte. Ltd. ("**Gazelle**") and has on 21 October 2025 issued 145,000,000 new shares ("**New Shares**") to Gazelle.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up Shares in the capital of the Company has increased from 308,259,172 Shares to 453,259,172 Shares and there will be no outstanding convertible redeemable preference shares.

The New Shares are expected to be listed and quoted on Catalist on or about 23 October 2025 and the trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same day.

By Order of the Board

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer
21 October 2025

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.