

REX INTERNATIONAL HOLDING LIMITED
(the “Company”)
(Company Number: 201301242M)
(Incorporated in the Republic of Singapore)

ACQUISITION OF REST OF 25 PER CENT STAKE IN SOUTH ERIN BLOCK IN TRINIDAD - COMPLETION

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company’s press release dated 18 December 2013 (the “**Press Release**”) in relation to, amongst others, Rex International Holding’s acquisition through its 64.17 per cent-owned licence-holding company Caribbean Rex Limited, of the remaining 25 per cent stake in Jasmin Oil and Gas Limited, which holds 100 per cent of the South Erin Block licence (the “**Transaction**”).*

The Board of Directors (the “**Board**”) of the Company refers to the Press Release and is pleased to announce that Caribbean Rex Limited (“**Caribbean Rex**”) had on 22 April 2014, completed the Transaction (“**Completion**”).

Following the Completion, Caribbean Rex now has a 100 per cent interest in Jasmin Oil and Gas Limited, which has a 100 per cent working interest in the South Erin Block.

BY ORDER OF THE BOARD OF
Rex International Holding Limited

Dan Broström
Executive Director and Chairman

23 April 2014

Rex International Holding Limited (the “Company”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 31 July 2013. The initial public offering of the Company (the “IPO”) was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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