

# LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)  
(Company Registration Number: 201022364R)

---

## **PLACEMENT OF UP TO 15,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF LIBRA GROUP LIMITED AT S\$0.20 FOR EACH PLACEMENT SHARE TO RAISE GROSS PROCEEDS OF S\$3,000,000 - RECEIPT OF LISTING AND QUOTATION NOTICE**

---

*Unless otherwise defined or if the context otherwise requires, all terms used herein shall bear the same meaning as ascribed to them in the announcement of the Company dated 26 September 2014 in relation to the Placement (the "Announcement").*

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") refers to the Announcement and is pleased to announce that the Company has, on 2 October 2014, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of and quotation for the Placement Shares subject to compliance with the SGX-ST's listing requirements. The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will update shareholders on the allotment and issuance of the Placement Shares as well as the date of the listing of and quotation for the Placement Shares in a separate announcement.

By Order of the Board  
**LIBRA GROUP LIMITED**

Chu Sau Ben  
Executive Chairman and Chief Executive Officer

2 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229-8088.*